

UNITED STATES BANKRUPTCY COURT
EASTERN DISTRICT OF MICHIGAN
SOUTHERN DIVISION

In re

CITY OF DETROIT, MICHIGAN,

Debtor.

No. 13-53846

Chapter 9

HON. STEVEN W. RHODES

EXHIBIT 8 – PART 4

**APPELLEE STATE OF MICHIGAN'S DESIGNATION OF
ITEMS TO BE INCLUDED IN THE RECORD ON APPEAL**

(in connection with Notice of Appeal filed by John P. Quinn, Dkt. #8369)

Item	Date Filed	Docket Number	Description
8	10/22/2014	8045	Eighth Amended Chapter 9 Plan for the Adjustment of Debts of the City of Detroit filed by Debtor in Possession City of Detroit, Michigan

Section 702. Opinion and Filing Under Act 34. Before any supplemental order or resolution under this Article shall become effective, a copy thereof shall be filed with the Master Trustee, together with an opinion of Bond Counsel that such supplemental order or resolution is authorized or permitted by this Article; provided that Bond Counsel in rendering any such opinion shall be entitled to rely upon certificates of the Finance Director or other City official, and opinions or reports of consultants, experts and other professionals retained by the City to advise it, with respect to the presence or absence of facts relative to such opinion and the consequences of such facts.

ARTICLE VIII

DEFEASANCE

Section 801. Defeasance. Bonds shall be deemed to be paid in full upon the deposit in trust of cash or direct obligations of, or obligations the principal of and interest on which are unconditionally guaranteed by, the United States of America, or any combination thereof, not redeemable at the option of the issuer thereof, the principal and interest payments upon which, without reinvestment thereof, will come due at such times and in such amounts, as to be fully sufficient to pay when due, the principal of such Bonds and interest to accrue thereon, as confirmed by a verification report prepared by an independent certified public accountant; provided, that if any of such Bonds are to be called for redemption prior to maturing, irrevocable instructions to call such Bonds for redemption shall be given only with the prior written consent of the MFA and on such terms as may be required by the MFA. Such cash and securities representing such obligations shall be deposited with a bank or trust company and held for the exclusive benefit of the Owners of such Bonds. After such deposit, such Bonds shall no longer be entitled to the benefits of this Order (except for any rights of transfer or exchange of Bonds as therein or herein provided for) and shall be payable solely from the funds deposited for such purpose and investment earnings, if any, thereon, and the lien of this Order for the benefit of such Bonds shall be discharged.

ARTICLE IX

OTHER PROVISIONS OF GENERAL APPLICATION

Section 901. Approval of Other Documents and Actions. The Mayor, the Finance Director, the Treasurer and the City Clerk are hereby authorized and directed on behalf of the City to take any and all other actions, perform any and all acts and execute any and all documents that shall be required, necessary or desirable to implement this Order.

The Finance Director is authorized to file applications with and to pay the related fees, if any, to the Michigan Department of Treasury at his discretion under Act 34 for an Order or Orders of Approval to issue all or a portion of the Bonds, and apply for such waivers or other Treasury approvals as necessary to implement the issuance, delivery and security for the Bonds, and as required by the Michigan Department of Treasury and Act 34. The Finance Director is authorized and directed to apply for ratings on the Bonds, if necessary, and pay any post closing filing fees required by Act 34 to the Michigan Department of Treasury or other specified agency, from legally available funds.

Section 902. Continuing Disclosure Undertaking. The City shall enter into a continuing disclosure undertaking pursuant to Rule 15c2-12 promulgated by the Securities and Exchange Commission (the "Rule") for the benefit of the MFA and the holders and beneficial owners of the MFA Bonds in connection with the delivery of the Bonds as to which the Rule is applicable, as more specifically set forth in Exhibit D hereto (the "Undertaking"); provided, however, that the terms of the Undertaking are subject to completion and modification prior to delivery of the Bonds by the Finance Director to such extent as the Finance Director shall deem necessary to comply with law or market requirements. The Finance Director is authorized to execute and deliver the Undertaking after completion and modification as provided in this Order and the Supplemental Order.

Section 903. Delegation of City to, and Authorization of Actions of the Mayor and the Finance Director. (a) Prior to the delivery date for the Bonds, the Finance Director may cause the preparation and approve the form and distribution of City disclosure, if necessary, for any Preliminary Official Statement or Official Statement of the MFA and offering materials to be used in conjunction with the transfer of the Municipal Obligations to the MFA in form and substance reasonably acceptable to the Bond Insurers, and the issuance of the MFA Bonds, and the Mayor or Finance Director shall deem the City's disclosure "final" for purposes of Rule 15c2-12 of the Securities and Exchange Commission.

(b) The Finance Director is hereby authorized and directed to do and perform any and all acts and things with respect to the Bonds which are necessary and appropriate to carry into effect, consistent with this Order, the authorizations therein and herein contained, including without limitation, the securing of ratings by bond rating agencies, if cost effective, the negotiation for and acquisition of bond insurance and/or other credit enhancement, if any, to further secure the Bonds or any portions thereof, the acquisition of an irrevocable surety bond to fulfill the City's obligation to fund any reserve account, the printing of the Bonds and the incurring and paying of reasonable fees, costs and expenses incidental to the foregoing and other costs of issuance of the Bonds including, but not limited to fees and expenses of bond counsel, financial advisors, accountants and others, from Bond proceeds or other available funds, for and on behalf of the City.

(c) Except as otherwise provided herein, all determinations and decisions of the Finance Director with respect to the issuance and sale of the Bonds as permitted or required by this Order shall be confirmed by the Authorized Officer in a Supplemental Order or Supplemental Orders, and such confirmations shall constitute determinations that any conditions precedent to such determinations and decisions of the Authorized Officer have been fulfilled.

Section 904. Act 34 Approval of the Bonds. The Bonds shall neither be issued nor delivered unless and only so long as the issuance of the Bonds as provided herein shall have been authorized and approved in accordance with the applicable provisions of Act 34.

Section 905. Approving Legal Opinions with Respect to the Bonds. Transfer of the Bonds to the MFA shall be conditioned upon receiving, at the time of delivery, the approving opinion of Bond Counsel, approving legality of the Bonds and, with respect to Bonds determined by the Finance Director to be issued on a tax-exempt basis, the exclusion from gross income of the interest paid thereon from federal and State income taxation only.

Section 906. Negotiated Transaction. (a) Pursuant to Section 309(1) of Act 34 the Emergency Manager determines to negotiate the delivery of the Bonds to the MFA in consideration for the transfer by the City to the MFA of the Bonds, as provided in the Purchase Contract approved by the Finance Director within the parameters established hereby, and confirmed by the Finance Director in the Supplemental Order. The reason for choosing a negotiated transaction instead of a competitive sale is that the terms of the Plan of Adjustment and the UTGO Settlement Agreement require the City to secure the payment of the Bonds with Distributable Aid under the terms of Act 227 which may only be accomplished by a delivery of the Bonds to the MFA. The negotiated transaction will allow the Municipal Obligations to be transferred to the MFA in consideration for the MFA Bonds to successfully implement a portion of the Plan of Adjustment.

(b) Subject to the foregoing, the Purchase Contract shall be dated the date of delivery of the Bonds. The Finance Director is hereby authorized and directed to execute the Purchase Contract for and on behalf of the City.

Section 907. Delivery of Bonds. Subject to the approval of the Supplemental Order, the Finance Director is hereby authorized to deliver the Municipal Obligations to the MFA upon the issuance and delivery of the MFA Bonds in consideration therefor.

Section 908. Official Statement. The Finance Director is hereby authorized to execute the Official Statement or other offering materials with respect to the Bonds in the form approved by him with such changes as the Finance Director may authorize. Circulation of the Preliminary Official Statement, if any, or other preliminary offering materials is hereby approved.

Section 909. Appointment of Bond Counsel; Engagement of Other Parties. The appointment by the Emergency Manager of the law firm of Miller, Canfield, Paddock and Stone, P.L.C. of Detroit, Michigan, as Bond Counsel for the Bonds is hereby ratified and confirmed, notwithstanding the periodic representation by Miller, Canfield, Paddock and Stone, P.L.C., in unrelated matters of other parties and potential parties to the issuance of the Bonds. The fees and expenses of Miller, Canfield, Paddock and Stone, P.L.C. as Bond Counsel and other accumulated bond related fees and expenses shall be payable as a cost of issuance from available funds in accordance with the agreement of such firm on file with the Emergency Manager.

Section 910. Parties in Interest. Nothing in this Order, expressed or implied, is intended or shall be construed to confer upon, or to give to, any person or entity, other than the City, the Master Trustee, the MFA, the holders of the Bonds, the holders of the MFA Bonds, the Bond Insurers, and the Dissenting Bond Insurer any right, remedy or claim under or by reason of this Order or any covenant, condition or stipulation hereof, and all covenants, stipulations, promises and agreements in this Order contained by and on behalf of the City, or the MFA shall be for the sole and exclusive benefit of the City and the MFA.

Section 911. No Recourse Under Order. All covenants, agreements and obligations of the City contained in this Order shall be deemed to be the covenants, agreements and obligations of the City and not of any councilperson, member, officer or employee of the City in his or her individual capacity, and no recourse shall be had for the payment of the principal of or interest on the Bonds or for any claim based thereon or on this Order against any councilperson, member,

officer or employee of the City or any person executing the Bonds in his or her official individual capacity.

Section 912. Severability. If any one or more sections, clauses or provisions of this Order shall be determined by a court of competent jurisdiction to be invalid or ineffective for any reason, such determination shall in no way affect the validity and effectiveness of the remaining sections, clauses and provisions hereof.

Section 913. Cover Page, Table of Contents and Article and Section Headings. The cover page, table of contents and Article and Section headings hereof are solely for convenience of reference and do not constitute a part of this Order, and none of them shall affect its meaning, construction or effect.

Section 914. Conflict. All resolutions or parts of resolutions or other proceedings of the City in conflict herewith shall be and the same hereby are repealed insofar as such conflict exists.

Section 915. Governing Law and Jurisdiction. This Order shall be governed by and construed in accordance with the laws of the State.

Section 916. Order and Supplemental Order are a Contract. The provisions of this Order and the Supplemental Order shall constitute a contract among the City, the MFA, the holders of the Bonds and the Bond Insurers.

Section 917. Effective Date. This Order shall take effect immediately upon its adoption by the Council.

Section 918. Notices. All notices and other communications hereunder shall be in writing and given by United States certified or registered mail, expedited courier overnight delivery service or by other means (including facsimile transmission) that provides a written record of such notice and its receipt. Notices hereunder shall be effective when received and shall be addressed to the address set forth below or to such other address as any of the below persons shall specify to the other persons:

If to the City, to:

City of Detroit
Finance Department
1200 Coleman A. Young Municipal Center
Detroit, Michigan 48226
Attention: Finance Director

If to the Master Trustee, to:

U.S. Bank National Association
535 Griswold, Suite 550 Buhl Bldg.
Detroit, MI 48226
Attention: Corporate Trust Dept.

If to the MFA, to:

Michigan Finance Authority
Austin Building, 1st Floor
430 W. Allegan
Lansing, MI 48922

If to the Bond Insurers to:

Ambac Assurance Corporation
One State Street Plaza
New York, New York 10004
Attention: Surveillance Department and General
Counsel's Office

Assured Guaranty Municipal Corp and Assured
Guaranty Corp.
31 West 52nd Street
New York, NY 10019
Attention: Kevin J. Lyons
Attention: Terence Workman

National Public Finance Guarantee Corporation
113 King Street
Armonk, NY 10504
Attention: Kenneth Epstein and William J. Rizzo

EXHIBIT A

OUTSTANDING PRIOR UTGO BONDS

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* Subject

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UTGO Series Prior Bonds - Debt Service

CUSIP	Maturity Date	Rate	Principal	Insurer	Interest										Total				
					10/1/21	4/1/22	10/1/22	4/1/23	10/1/23	4/1/24	10/1/24	4/1/25	10/1/25	4/1/26	10/1/26	4/1/27	10/1/27	4/1/28	Interest
1999-A																			
193381B6	4/1/15	5.250%	\$2,850,000.00	Assured	-	-	-	-	-	-	-	-	-	-	-	-	-	\$149,625.00	\$2,999,625.00
193381B7	4/1/16	5.000%	\$2,995,000.00	Assured	-	-	-	-	-	-	-	-	-	-	-	-	-	\$299,500.00	\$3,294,500.00
193381B8	4/1/17	5.000%	\$3,145,000.00	Assured	-	-	-	-	-	-	-	-	-	-	-	-	-	\$471,750.00	\$3,616,750.00
193381B9	4/1/18	5.000%	\$3,305,000.00	Assured	-	-	-	-	-	-	-	-	-	-	-	-	-	\$661,000.00	\$3,966,000.00
251093SR2	4/1/19	5.000%	\$3,470,000.00	Assured	-	-	-	-	-	-	-	-	-	-	-	-	-	\$867,500.00	\$4,337,500.00
1999-A(1)																			
251093SR2	4/1/19	5.000%	\$15,765,000.00	-	-	-	-	-	-	-	-	-	-	-	-	-	-	\$2,419,375.00	\$18,214,375.00
2001-A(1)																			
251093XG	4/1/15	5.375%	\$5,940,000.00	NPFG	-	-	-	-	-	-	-	-	-	-	-	-	-	\$319,275.00	\$6,259,275.00
251093XG	4/1/16	5.375%	\$6,360,000.00	NPFG	-	-	-	-	-	-	-	-	-	-	-	-	-	\$672,950.00	\$6,932,950.00
251093VL1	4/1/17	5.375%	\$6,600,000.00	NPFG	-	-	-	-	-	-	-	-	-	-	-	-	-	\$1,064,250.00	\$7,664,250.00
251093VM9	4/1/18	5.375%	\$14,000,000.00	NPFG	-	-	-	-	-	-	-	-	-	-	-	-	-	\$3,010,000.00	\$17,010,000.00
251093VNT	4/1/19	5.000%	\$14,000,000.00	NPFG	-	-	-	-	-	-	-	-	-	-	-	-	-	\$3,500,000.00	\$17,500,000.00
241093PZ2	4/1/20	5.000%	\$14,000,000.00	NPFG	-	-	-	-	-	-	-	-	-	-	-	-	-	\$4,200,000.00	\$18,200,000.00
251093VQ0	4/1/21	5.000%	\$14,000,000.00	NPFG	-	-	-	-	-	-	-	-	-	-	-	-	-	\$4,900,000.00	\$18,900,000.00
2003-A																			
251093XQ0	4/1/15	4.000%	\$300,000.00	Syncoa	-	-	-	-	-	-	-	-	-	-	-	-	-	\$12,000.00	\$312,000.00
251093XQ8	4/1/15	5.250%	\$2,555,000.00	Syncoa	-	-	-	-	-	-	-	-	-	-	-	-	-	\$133,875.00	\$2,688,875.00
251093XR6	4/1/16	5.250%	\$2,995,000.00	Syncoa	-	-	-	-	-	-	-	-	-	-	-	-	-	\$134,475.00	\$3,109,475.00
251093XS4	4/1/17	5.250%	\$3,150,000.00	Syncoa	-	-	-	-	-	-	-	-	-	-	-	-	-	\$496,125.00	\$3,646,125.00
251093XT2	4/1/18	5.250%	\$3,315,000.00	Syncoa	-	-	-	-	-	-	-	-	-	-	-	-	-	\$696,150.00	\$4,011,150.00
251093XU9	4/1/19	5.250%	\$3,490,000.00	Syncoa	-	-	-	-	-	-	-	-	-	-	-	-	-	\$916,125.00	\$4,406,125.00
251093XV7	4/1/20	4.500%	\$500,000.00	Syncoa	-	-	-	-	-	-	-	-	-	-	-	-	-	\$135,000.00	\$635,000.00
251093XW5	4/1/20	5.250%	\$3,175,000.00	Syncoa	-	-	-	-	-	-	-	-	-	-	-	-	-	\$1,000,125.00	\$4,175,125.00
251093XX3	4/1/21	5.250%	\$3,860,000.00	Syncoa	-	-	-	-	-	-	-	-	-	-	-	-	-	\$1,418,550.00	\$5,278,550.00
251093XY1	4/1/22	4.625%	\$3,565,000.00	Syncoa	\$11,562.50	\$11,562.50	-	-	-	-	-	-	-	-	-	-	-	\$185,000.00	\$3,750,000.00
251093XZ8	4/1/22	5.250%	\$3,565,000.00	Syncoa	\$93,581.25	\$93,581.25	-	-	-	-	-	-	-	-	-	-	-	\$1,497,300.00	\$3,752,300.00
251093Y1A	4/1/23	4.625%	\$1,500,000.00	Syncoa	\$34,687.50	\$34,687.50	\$34,687.50	-	-	-	-	-	-	-	-	-	-	\$624,375.00	\$2,124,375.00
251093Y80	4/1/23	5.250%	\$2,775,000.00	Syncoa	\$72,843.75	\$72,843.75	\$72,843.75	-	-	-	-	-	-	-	-	-	-	\$1,311,187.50	\$4,086,187.50
2004-A(1)																			
251093XX2	4/1/19	5.250%	\$4,500,000.00	Ambac	\$212,675.00	\$212,675.00	\$107,531.25	-	-	-	-	-	-	-	-	-	-	\$8,740,287.50	\$40,415,287.50
251093XY0	4/1/20	4.250%	\$185,000.00	Ambac	-	-	-	-	-	-	-	-	-	-	-	-	-	\$1,181,250.00	\$5,681,250.00
251093XZ7	4/1/20	5.250%	\$6,085,000.00	Ambac	-	-	-	-	-	-	-	-	-	-	-	-	-	\$47,175.00	\$232,175.00
251093ZA1	4/1/21	5.000%	\$6,600,000.00	Ambac	-	-	-	-	-	-	-	-	-	-	-	-	-	\$1,916,775.00	\$8,001,775.00
251093ZB9	4/1/22	5.250%	\$6,930,000.00	Ambac	\$181,912.50	\$181,912.50	-	-	-	-	-	-	-	-	-	-	-	\$2,910,600.00	\$9,840,600.00
251093ZC7	4/1/23	4.900%	\$375,000.00	Ambac	\$8,437.50	\$8,437.50	-	-	-	-	-	-	-	-	-	-	-	\$151,875.00	\$526,875.00
251093ZD5	4/1/23	5.250%	\$6,920,000.00	Ambac	\$181,650.00	\$181,650.00	\$181,650.00	-	-	-	-	-	-	-	-	-	-	\$3,269,700.00	\$10,189,700.00
251093ZE3	4/1/24	4.600%	\$785,000.00	Ambac	\$18,055.00	\$18,055.00	\$18,055.00	\$18,055.00	-	-	-	-	-	-	-	-	-	\$361,100.00	\$1,146,100.00
251093ZF0	4/1/24	5.250%	\$6,890,000.00	Ambac	\$180,862.50	\$180,862.50	\$180,862.50	-	-	-	-	-	-	-	-	-	-	\$3,617,250.00	\$10,507,250.00
2004-A(1)																			
251093XX2	4/1/19	5.250%	\$4,500,000.00	Ambac	\$212,675.00	\$212,675.00	\$107,531.25	-	-	-	-	-	-	-	-	-	-	\$8,740,287.50	\$40,415,287.50
251093XY0	4/1/20	4.250%	\$185,000.00	Ambac	-	-	-	-	-	-	-	-	-	-	-	-	-	\$1,181,250.00	\$5,681,250.00
251093XZ7	4/1/20	5.250%	\$6,085,000.00	Ambac	-	-	-	-	-	-	-	-	-	-	-	-	-	\$47,175.00	\$232,175.00
251093ZA1	4/1/21	5.000%	\$6,600,000.00	Ambac	-	-	-	-	-	-	-	-	-	-	-	-	-	\$1,916,775.00	\$8,001,775.00
251093ZB9	4/1/22	5.250%	\$6,930,000.00	Ambac	\$181,912.50	\$181,912.50	-	-	-	-	-	-	-	-	-	-	-	\$2,910,600.00	\$9,840,600.00
251093ZC7	4/1/23	4.900%	\$375,000.00	Ambac	\$8,437.50	\$8,437.50	-	-	-	-	-	-	-	-	-	-	-	\$151,875.00	\$526,875.00
251093ZD5	4/1/23	5.250%	\$6,920,000.00	Ambac	\$181,650.00	\$181,650.00	\$181,650.00	-	-	-	-	-	-	-	-	-	-	\$3,269,700.00	\$10,189,700.00
251093ZE3	4/1/24	4.600%	\$785,000.00	Ambac	\$18,055.00	\$18,055.00	\$18,055.00	\$18,055.00	-	-	-	-	-	-	-	-	-	\$361,100.00	\$1,146,100.00
251093ZF0	4/1/24	5.250%	\$6,890,000.00	Ambac	\$180,862.50	\$180,862.50	\$180,862.50	-	-	-	-	-	-	-	-	-	-	\$3,617,250.00	\$10,507,250.00
2004-A(1)																			
251093XX2	4/1/19	5.250%	\$4,500,000.00	Ambac	\$212,675.00	\$212,675.00	\$107,531.25	-	-	-	-	-	-	-	-	-	-	\$8,740,287.50	\$40,415,287.50
251093XY0	4/1/20	4.250%	\$185,000.00	Ambac	-	-	-	-	-	-	-	-	-	-	-	-	-	\$1,181,250.00	\$5,681,250.00
251093XZ7	4/1/20	5.250%	\$6,085,000.00	Ambac	-	-	-	-	-	-	-	-	-	-	-	-	-	\$47,175.00	\$232,175.00
251093ZA1	4/1/21	5.000%	\$6,600,000.00	Ambac	-	-	-	-	-	-	-	-	-	-	-	-	-	\$1,916,775.00	\$8,001,775.00
251093ZB9	4/1/22	5.250%	\$6,930,000.00	Ambac	\$181,912.50	\$181,912.50	-	-	-	-	-	-	-	-	-	-	-	\$2,910,600.00	\$9,840,600.00
251093ZC7	4/1/23	4.900%	\$375,000.00	Ambac	\$8,437.50	\$8,437.50	-	-	-	-	-	-	-	-	-	-	-	\$151,875.00	\$526,875.00
251093ZD5	4/1/23	5.250%	\$6,920,000.00	Ambac	\$181,650.00	\$181,650.00	\$181,650.00	-	-	-	-	-	-	-	-	-	-	\$3,269,700.00	\$10,189,700.00
251093ZE3	4/1/24	4.600%	\$785,000.00	Ambac	\$18,055.00	\$18,055.00	\$18,055.00	\$18,055.00	-	-	-	-	-	-	-	-	-	\$361,100.00	\$1,146,100.00
251093ZF0	4/1/24	5.250%	\$6,890,000.00	Ambac	\$180,862.50	\$180,862.50	\$180,862.50	-	-	-	-	-	-	-	-	-	-	\$3,617,250.00	\$10,507,250.00
2004-A(1)																			
251093XX2	4/1/19	5.250%	\$4,500,000.00	Ambac	\$212,675.00	\$212,675.00	\$107,531.25	-	-	-	-	-	-	-	-	-	-	\$8,740,287.50	\$40,415,287.50
251093XY0	4/1/20	4.250%	\$185,000.00	Ambac	-	-	-	-	-	-	-	-	-	-	-	-	-	\$1,181,250.00	\$5,681,250.00
251093XZ7	4/1/20	5.250%	\$6,085,000.00	Ambac	-	-	-	-	-	-	-	-	-	-	-	-	-	\$47,175.00	\$232,175.00
251093ZA1	4/1/21	5.000%	\$6,600,000.00	Ambac	-	-	-	-	-	-	-	-	-	-	-	-	-	\$1,916,775.00	\$8,001,775.00
251093ZB9	4/1/22	5.250%	\$6,930,000.00	Ambac	\$181,912.50	\$181,912.50	-	-	-	-	-	-	-	-	-	-	-	\$2,910,600.00	\$9,840,600.00
251093ZC7	4/1/23	4.900%	\$375,000.00	Ambac	\$8,437.50	\$8,437.50	-	-	-	-	-	-	-	-	-	-	-	\$151,875.00	\$52

UTGO Series Prior Bonds - Debt Service

CUSIP	Maturity Date	Rate	Principal	Insurer	Interest										Total Interest	Total Principal & Interest			
					10/1/21	4/1/22	10/1/22	4/1/23	10/1/23	4/1/24	10/1/24	4/1/25	10/1/25	4/1/26			10/1/26	4/1/27	10/1/27
UTGO 2004-B(1)	4/1/15	5.000%	\$8,675,000.00	Ambac	-	-	-	-	-	-	-	-	-	-	-	-	-	\$433,750.00	\$9,108,750.00
UTGO 2004-B(2)	4/1/16	5.250%	\$9,105,000.00	Ambac	-	-	-	-	-	-	-	-	-	-	-	-	-	\$956,025.00	\$10,061,025.00
UTGO 2004-B(3)	4/1/17	4.000%	\$305,000.00	Ambac	-	-	-	-	-	-	-	-	-	-	-	-	-	\$36,600.00	\$341,600.00
UTGO 2004-B(4)	4/1/17	5.250%	\$9,280,000.00	Ambac	-	-	-	-	-	-	-	-	-	-	-	-	-	\$1,461,600.00	\$10,741,600.00
UTGO 2004-B(5)	4/1/18	5.250%	\$2,000,000.00	Ambac	-	-	-	-	-	-	-	-	-	-	-	-	-	\$420,000.00	\$2,420,000.00
UTGO 2004-B(6)	4/1/18	5.250%	\$29,365,000.00	Ambac	-	-	-	-	-	-	-	-	-	-	-	-	-	\$3,307,975.00	\$32,672,975.00
UTGO 2004-B(7)	4/1/19	5.240%	\$575,000.00	Ambac	-	-	-	-	-	-	-	-	-	-	-	-	-	\$69,954.00	\$644,954.00
UTGO 2005-B	4/1/15	5.000%	\$2,290,000.00	Assured	-	-	-	-	-	-	-	-	-	-	-	-	-	\$114,500.00	\$2,404,500.00
UTGO 2005-B(1)	4/1/16	5.000%	\$2,405,000.00	Assured	-	-	-	-	-	-	-	-	-	-	-	-	-	\$240,500.00	\$2,645,500.00
UTGO 2005-B(2)	4/1/17	4.300%	\$2,520,000.00	Assured	-	-	-	-	-	-	-	-	-	-	-	-	-	\$325,080.00	\$2,845,080.00
UTGO 2005-B(3)	4/1/18	5.000%	\$2,635,000.00	Assured	-	-	-	-	-	-	-	-	-	-	-	-	-	\$527,000.00	\$3,162,000.00
UTGO 2005-B(4)	4/1/19	5.000%	\$2,765,000.00	Assured	-	-	-	-	-	-	-	-	-	-	-	-	-	\$691,250.00	\$3,456,250.00
UTGO 2005-B(5)	4/1/20	5.000%	\$5,000,000.00	Assured	-	-	-	-	-	-	-	-	-	-	-	-	-	\$1,500,000.00	\$6,500,000.00
UTGO 2005-B(6)	4/1/21	5.000%	\$5,000,000.00	Assured	-	-	-	-	-	-	-	-	-	-	-	-	-	\$1,750,000.00	\$6,750,000.00
UTGO 2005-B(7)	4/1/22	5.000%	\$5,000,000.00	Assured	-	-	-	-	-	-	-	-	-	-	-	-	-	\$2,000,000.00	\$7,000,000.00
UTGO 2005-B(8)	4/1/23	5.000%	\$5,000,000.00	Assured	-	-	-	-	-	-	-	-	-	-	-	-	-	\$2,250,000.00	\$7,250,000.00
UTGO 2005-B(9)	4/1/24	5.000%	\$5,000,000.00	Assured	-	-	-	-	-	-	-	-	-	-	-	-	-	\$2,500,000.00	\$7,500,000.00
UTGO 2005-B(10)	4/1/25	5.000%	\$5,000,000.00	Assured	-	-	-	-	-	-	-	-	-	-	-	-	-	\$2,750,000.00	\$7,750,000.00
UTGO 2005-B(11)	4/1/25	5.000%	\$42,615,000.00	Assured	\$500,000.00	\$500,000.00	\$375,000.00	\$375,000.00	\$250,000.00	\$250,000.00	\$125,000.00	\$125,000.00	\$125,000.00	\$125,000.00	\$125,000.00	\$125,000.00	\$125,000.00	\$14,648,330.00	\$57,263,330.00
UTGO 2005-C	4/1/15	5.000%	\$2,305,000.00	Assured	-	-	-	-	-	-	-	-	-	-	-	-	-	\$115,250.00	\$2,420,250.00
UTGO 2005-C(1)	4/1/16	5.000%	\$2,425,000.00	Assured	-	-	-	-	-	-	-	-	-	-	-	-	-	\$242,500.00	\$2,667,500.00
UTGO 2005-C(2)	4/1/17	4.300%	\$2,545,000.00	Assured	-	-	-	-	-	-	-	-	-	-	-	-	-	\$328,305.00	\$2,873,305.00
UTGO 2005-C(3)	4/1/18	5.000%	\$2,630,000.00	Assured	-	-	-	-	-	-	-	-	-	-	-	-	-	\$356,000.00	\$3,156,000.00
UTGO 2005-C(4)	4/1/19	5.250%	\$2,735,000.00	Assured	-	-	-	-	-	-	-	-	-	-	-	-	-	\$717,937.50	\$3,452,937.50
UTGO 2005-C(5)	4/1/20	5.250%	\$2,885,000.00	Assured	-	-	-	-	-	-	-	-	-	-	-	-	-	\$908,775.00	\$3,793,775.00
UTGO 2005-C(6)	4/1/20	5.250%	\$15,525,000.00	Assured	-	-	-	-	-	-	-	-	-	-	-	-	-	\$2,638,767.50	\$18,163,767.50
UTGO 2008-A	4/1/15	5.000%	\$2,875,000.00	Assured	-	-	-	-	-	-	-	-	-	-	-	-	-	\$143,750.00	\$3,018,750.00
UTGO 2008-A(1)	4/1/16	5.000%	\$3,015,000.00	Assured	-	-	-	-	-	-	-	-	-	-	-	-	-	\$301,500.00	\$3,316,500.00
UTGO 2008-A(2)	4/1/17	5.000%	\$3,170,000.00	Assured	-	-	-	-	-	-	-	-	-	-	-	-	-	\$475,500.00	\$3,645,500.00
UTGO 2008-A(3)	4/1/18	4.000%	\$3,325,000.00	Assured	-	-	-	-	-	-	-	-	-	-	-	-	-	\$532,000.00	\$3,857,000.00
UTGO 2008-A(4)	4/1/19	5.000%	\$3,460,000.00	Assured	-	-	-	-	-	-	-	-	-	-	-	-	-	\$865,000.00	\$4,325,000.00
UTGO 2008-A(5)	4/1/20	5.000%	\$3,630,000.00	Assured	-	-	-	-	-	-	-	-	-	-	-	-	-	\$1,089,000.00	\$4,719,000.00
UTGO 2008-A(6)	4/1/21	5.000%	\$3,815,000.00	Assured	-	-	-	-	-	-	-	-	-	-	-	-	-	\$1,335,250.00	\$5,150,250.00
UTGO 2008-A(7)	4/1/22	5.000%	\$4,005,000.00	Assured	\$100,125.00	\$100,125.00	\$215,500.00	\$215,500.00	\$110,375.00	\$110,375.00	\$499,500.00	\$499,500.00	\$383,625.00	\$383,625.00	\$261,875.00	\$261,875.00	\$134,125.00	\$4,099,750.00	\$12,719,750.00
UTGO 2008-A(8)	4/1/24	5.000%	\$8,620,000.00	Assured	\$215,500.00	\$215,500.00	\$499,500.00	\$499,500.00	\$499,500.00	\$499,500.00	\$499,500.00	\$499,500.00	\$383,625.00	\$383,625.00	\$261,875.00	\$261,875.00	\$134,125.00	\$12,548,250.00	\$32,538,250.00
UTGO 2008-A(9)	4/1/28	5.000%	\$55,895,000.00	Assured	\$815,125.00	\$815,125.00	\$715,000.00	\$715,000.00	\$609,875.00	\$609,875.00	\$499,500.00	\$499,500.00	\$383,625.00	\$383,625.00	\$261,875.00	\$261,875.00	\$134,125.00	\$22,992,000.00	\$78,887,000.00
UTGO 2008-B(1)	4/1/15	5.000%	\$7,970,000.00	Assured	-	-	-	-	-	-	-	-	-	-	-	-	-	\$398,500.00	\$8,368,500.00
UTGO 2008-B(2)	4/1/16	5.000%	\$3,440,000.00	Assured	-	-	-	-	-	-	-	-	-	-	-	-	-	\$344,000.00	\$3,784,000.00
UTGO 2008-B(3)	4/1/17	5.000%	\$3,580,000.00	Assured	-	-	-	-	-	-	-	-	-	-	-	-	-	\$537,000.00	\$4,117,000.00
UTGO 2008-B(4)	4/1/18	5.000%	\$3,790,000.00	Assured	-	-	-	-	-	-	-	-	-	-	-	-	-	\$758,000.00	\$4,548,000.00
UTGO 2008-B(5)	4/1/18	5.000%	\$18,790,000.00	Assured	-	-	-	-	-	-	-	-	-	-	-	-	-	\$2,037,500.00	\$20,827,500.00
UTGO 2008-B(6)	4/1/18	5.000%	\$330,910,000.00	Assured	\$2,185,970.63	\$2,185,970.63	\$1,586,536.25	\$1,586,536.25	\$1,058,792.50	\$1,058,792.50	\$624,500.00	\$624,500.00	\$383,625.00	\$383,625.00	\$261,875.00	\$261,875.00	\$134,125.00	\$93,074,789.00	\$423,984,789.00

Subject to Mandatory Redemption

UTGO Series Prior Bonds - Debt Service

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Bond Series Subject to Mandatory Redemption

Issuance: 2004-B(2)										Issuance: 2008-A									
CUSIP					CUSIP					CUSIP					CUSIP				
251093ZK1					251093N63					251093N63					251093N63				
Date	Insurer	Fiscal Year	Mandatory Redemption Amounts	Outstanding	Rate	Interest				Date	Insurer	Fiscal Year	Mandatory Redemption Amounts	Outstanding	Rate	Interest			
10/1/14	Ambac	6/30/15	-	\$575,000.00	5.240%	\$15,065.00				10/1/14	Assured	6/30/15	-	\$19,980,000.00	5.000%	\$499,500.00			
4/1/15	Ambac	6/30/15	\$155,000.00	\$420,000.00	5.240%	\$15,065.00				4/1/15	Assured	6/30/15	-	\$19,980,000.00	5.000%	\$499,500.00			
10/1/15	Ambac	6/30/16	-	\$420,000.00	5.240%	\$11,004.00				10/1/15	Assured	6/30/16	-	\$19,980,000.00	5.000%	\$499,500.00			
4/1/16	Ambac	6/30/16	\$165,000.00	\$255,000.00	5.240%	\$11,004.00				4/1/16	Assured	6/30/16	-	\$19,980,000.00	5.000%	\$499,500.00			
10/1/16	Ambac	6/30/17	-	\$255,000.00	5.240%	\$6,681.00				10/1/16	Assured	6/30/17	-	\$19,980,000.00	5.000%	\$499,500.00			
4/1/17	Ambac	6/30/17	\$170,000.00	\$85,000.00	5.240%	\$6,681.00				4/1/17	Assured	6/30/17	-	\$19,980,000.00	5.000%	\$499,500.00			
10/1/17	Ambac	6/30/18	-	\$85,000.00	5.240%	\$2,227.00				10/1/17	Assured	6/30/18	-	\$19,980,000.00	5.000%	\$499,500.00			
4/1/18	Ambac	6/30/18	\$85,000.00	-	5.240%	\$2,227.00				4/1/18	Assured	6/30/18	-	\$19,980,000.00	5.000%	\$499,500.00			
Total						\$69,954.00				Total						\$19,980,000.00			
						\$575,000.00										\$19,980,000.00			
Issuance: 2008-A																			
CUSIP					CUSIP					CUSIP					CUSIP				
251093N55					251093N55					251093N55					251093N55				
Date	Insurer	Fiscal Year	Mandatory Redemption Amounts	Outstanding	Rate	Interest				Date	Insurer	Fiscal Year	Mandatory Redemption Amounts	Outstanding	Rate	Interest			
10/1/14	Assured	6/30/15	-	\$8,620,000.00	5.000%	\$215,500.00				10/1/14	Assured	6/30/15	-	\$19,980,000.00	5.000%	\$499,500.00			
4/1/15	Assured	6/30/15	-	\$8,620,000.00	5.000%	\$215,500.00				4/1/15	Assured	6/30/15	-	\$19,980,000.00	5.000%	\$499,500.00			
10/1/15	Assured	6/30/16	-	\$8,620,000.00	5.000%	\$215,500.00				10/1/15	Assured	6/30/16	-	\$19,980,000.00	5.000%	\$499,500.00			
4/1/16	Assured	6/30/16	-	\$8,620,000.00	5.000%	\$215,500.00				4/1/16	Assured	6/30/16	-	\$19,980,000.00	5.000%	\$499,500.00			
10/1/16	Assured	6/30/17	-	\$8,620,000.00	5.000%	\$215,500.00				10/1/16	Assured	6/30/17	-	\$19,980,000.00	5.000%	\$499,500.00			
4/1/17	Assured	6/30/17	-	\$8,620,000.00	5.000%	\$215,500.00				4/1/17	Assured	6/30/17	-	\$19,980,000.00	5.000%	\$499,500.00			
10/1/17	Assured	6/30/18	-	\$8,620,000.00	5.000%	\$215,500.00				10/1/17	Assured	6/30/18	-	\$19,980,000.00	5.000%	\$499,500.00			
4/1/18	Assured	6/30/18	-	\$8,620,000.00	5.000%	\$215,500.00				4/1/18	Assured	6/30/18	-	\$19,980,000.00	5.000%	\$499,500.00			
10/1/18	Assured	6/30/19	-	\$8,620,000.00	5.000%	\$215,500.00				10/1/18	Assured	6/30/19	-	\$19,980,000.00	5.000%	\$499,500.00			
4/1/19	Assured	6/30/19	-	\$8,620,000.00	5.000%	\$215,500.00				4/1/19	Assured	6/30/19	-	\$19,980,000.00	5.000%	\$499,500.00			
10/1/19	Assured	6/30/20	-	\$8,620,000.00	5.000%	\$215,500.00				10/1/19	Assured	6/30/20	-	\$19,980,000.00	5.000%	\$499,500.00			
4/1/20	Assured	6/30/20	-	\$8,620,000.00	5.000%	\$215,500.00				4/1/20	Assured	6/30/20	-	\$19,980,000.00	5.000%	\$499,500.00			
10/1/20	Assured	6/30/21	-	\$8,620,000.00	5.000%	\$215,500.00				10/1/20	Assured	6/30/21	-	\$19,980,000.00	5.000%	\$499,500.00			
4/1/21	Assured	6/30/21	-	\$8,620,000.00	5.000%	\$215,500.00				4/1/21	Assured	6/30/21	-	\$19,980,000.00	5.000%	\$499,500.00			
10/1/21	Assured	6/30/22	-	\$8,620,000.00	5.000%	\$215,500.00				10/1/21	Assured	6/30/22	-	\$19,980,000.00	5.000%	\$499,500.00			
4/1/22	Assured	6/30/22	-	\$8,620,000.00	5.000%	\$215,500.00				4/1/22	Assured	6/30/22	-	\$19,980,000.00	5.000%	\$499,500.00			
10/1/2022	Assured	6/30/23	-	\$8,620,000.00	5.000%	\$215,500.00				10/1/2022	Assured	6/30/23	-	\$19,980,000.00	5.000%	\$499,500.00			
4/1/2023	Assured	6/30/23	\$4,205,000.00	\$4,415,000.00	5.000%	\$215,500.00				4/1/2023	Assured	6/30/23	\$4,205,000.00	\$4,415,000.00	5.000%	\$215,500.00			
10/1/2023	Assured	6/30/24	-	\$4,415,000.00	5.000%	\$110,375.00				10/1/2023	Assured	6/30/24	-	\$4,415,000.00	5.000%	\$110,375.00			
4/1/2024	Assured	6/30/24	\$4,415,000.00	-	5.000%	\$110,375.00				4/1/2024	Assured	6/30/24	\$4,415,000.00	-	5.000%	\$110,375.00			
Total						\$4,099,750.00				Total						\$12,548,250.00			
						\$8,620,000.00										\$19,980,000.00			

EXHIBIT B

RESTRUCTURED UTGO BONDS AND MUNICIPAL OBLIGATIONS

[including break out of subseries of Municipal Obligations as between BHs and Insurers]

Reinstated to Holders: UTGO Series 2014 DSA Fourth Lien Restructured Bonds - Debt Service

[illegible]

* Subject to Mandatory Redemption

Reinstated to Holders: UTGO Series 2014 DSA Fourth Lien Restructured Bonds - Debt Service

Maturity Date	Rate	Principal	Insurer	10/1/14	10/1/15	4/1/16	10/1/16	4/1/17	10/1/17	4/1/18	10/1/18	4/1/19	10/1/20	4/1/21
2004-B(1)														
10/1/15	5.000%	\$7,330,375.00	Ambac	\$183,259.38	\$183,259.38	-	-	-	-	-	-	-	-	-
10/1/16	5.250%	\$7,693,725.00	Ambac	\$201,960.28	\$201,960.28	\$201,960.28	\$5,154.50	\$5,154.50	-	-	-	-	-	-
10/1/17	4.000%	\$297,725.00	Ambac	\$5,154.50	\$5,154.50	\$5,154.50	\$205,842.00	\$205,842.00	-	-	-	-	-	-
10/1/18	5.250%	\$7,841,600.00	Ambac	\$205,842.00	\$205,842.00	\$44,362.50	\$44,362.50	\$44,362.50	\$44,362.50	\$44,362.50	\$44,362.50	\$44,362.50	\$44,362.50	\$44,362.50
2004-B(2)														
10/1/14	5.250%	\$24,813,425.00	Ambac	\$640,578.66	\$457,319.28	\$457,319.28	\$255,359.00	\$255,359.00	\$44,362.50	\$44,362.50	-	-	-	-
2004-B(2)														
10/1/19	5.240%	\$485,875.00	Ambac	\$12,729.93	\$9,298.38	\$9,298.38	\$5,645.45	\$5,645.45	\$1,881.82	\$1,881.82	-	-	-	-
2005-B														
4/1/15	5.000%	\$1,935,050.00	Assured	\$48,376.25	\$50,805.63	\$50,805.63	\$45,782.10	\$45,782.10	-	-	-	-	-	-
4/1/16	5.000%	\$2,032,225.00	Assured	\$45,782.10	\$45,782.10	\$45,782.10	\$55,664.38	\$55,664.38	-	-	-	-	-	-
4/1/17	4.300%	\$2,129,400.00	Assured	\$55,664.38	\$55,664.38	\$55,664.38	\$58,410.63	\$58,410.63	\$55,664.38	-	-	-	-	-
4/1/18	5.000%	\$2,336,425.00	Assured	\$58,410.63	\$58,410.63	\$58,410.63	\$105,625.00	\$105,625.00	\$58,410.63	\$58,410.63	\$58,410.63	\$105,625.00	\$105,625.00	\$105,625.00
4/1/19	5.000%	\$4,225,000.00	Assured	\$105,625.00	\$105,625.00	\$105,625.00	\$105,625.00	\$105,625.00	\$105,625.00	\$105,625.00	\$105,625.00	\$105,625.00	\$105,625.00	\$105,625.00
4/1/20	5.000%	\$4,225,000.00	Assured	\$105,625.00	\$105,625.00	\$105,625.00	\$105,625.00	\$105,625.00	\$105,625.00	\$105,625.00	\$105,625.00	\$105,625.00	\$105,625.00	\$105,625.00
4/1/21	5.000%	\$4,225,000.00	Assured	\$105,625.00	\$105,625.00	\$105,625.00	\$105,625.00	\$105,625.00	\$105,625.00	\$105,625.00	\$105,625.00	\$105,625.00	\$105,625.00	\$105,625.00
4/1/22	5.000%	\$4,225,000.00	Assured	\$105,625.00	\$105,625.00	\$105,625.00	\$105,625.00	\$105,625.00	\$105,625.00	\$105,625.00	\$105,625.00	\$105,625.00	\$105,625.00	\$105,625.00
4/1/23	5.000%	\$4,225,000.00	Assured	\$105,625.00	\$105,625.00	\$105,625.00	\$105,625.00	\$105,625.00	\$105,625.00	\$105,625.00	\$105,625.00	\$105,625.00	\$105,625.00	\$105,625.00
4/1/24	5.000%	\$4,225,000.00	Assured	\$105,625.00	\$105,625.00	\$105,625.00	\$105,625.00	\$105,625.00	\$105,625.00	\$105,625.00	\$105,625.00	\$105,625.00	\$105,625.00	\$105,625.00
4/1/25	5.000%	\$36,009,675.00	Assured	\$892,788.98	\$892,788.98	\$844,412.73	\$793,607.10	\$793,607.10	\$747,825.00	\$747,825.00	\$692,160.63	\$633,750.00	\$528,125.00	\$528,125.00
2005-C														
4/1/15	5.000%	\$1,947,725.00	Assured	\$48,693.13	\$51,228.13	\$51,228.13	\$46,236.29	\$46,236.29	-	-	-	-	-	-
4/1/16	5.000%	\$2,049,125.00	Assured	\$46,236.29	\$46,236.29	\$46,236.29	\$55,558.75	\$55,558.75	-	-	-	-	-	-
4/1/17	4.300%	\$2,109,361.41	Assured	\$55,558.75	\$55,558.75	\$55,558.75	\$60,665.72	\$60,665.72	\$55,558.75	\$55,558.75	\$60,665.72	\$60,665.72	\$60,665.72	\$60,665.72
4/1/18	5.000%	\$2,212,350.00	Assured	\$60,665.72	\$60,665.72	\$60,665.72	\$63,992.91	\$63,992.91	\$60,665.72	\$60,665.72	\$63,992.91	\$63,992.91	\$63,992.91	\$63,992.91
4/1/19	5.250%	\$2,311,075.00	Assured	\$63,992.91	\$63,992.91	\$63,992.91	\$226,453.66	\$226,453.66	\$180,217.38	\$180,217.38	\$124,658.63	\$63,992.91	\$63,992.91	\$63,992.91
4/1/20	5.250%	\$2,437,825.00	Assured	\$226,453.66	\$226,453.66	\$226,453.66	\$180,217.38	\$180,217.38	\$180,217.38	\$180,217.38	\$124,658.63	\$63,992.91	\$63,992.91	\$63,992.91
2008-A														
4/1/15	5.000%	\$2,429,375.00	Assured	\$60,734.38	\$63,691.88	\$63,691.88	\$66,966.25	\$66,966.25	-	-	-	-	-	-
4/1/16	5.000%	\$2,547,675.00	Assured	\$63,691.88	\$66,966.25	\$66,966.25	\$66,966.25	\$66,966.25	-	-	-	-	-	-
4/1/17	5.000%	\$2,678,650.00	Assured	\$66,966.25	\$66,966.25	\$66,966.25	\$66,966.25	\$66,966.25	-	-	-	-	-	-
4/1/18	4.000%	\$2,809,625.00	Assured	\$66,966.25	\$66,966.25	\$66,966.25	\$66,966.25	\$66,966.25	\$56,192.50	\$56,192.50	\$73,092.50	\$73,092.50	\$73,092.50	\$73,092.50
4/1/19	5.000%	\$2,923,700.00	Assured	\$73,092.50	\$73,092.50	\$73,092.50	\$76,683.75	\$76,683.75	\$73,092.50	\$73,092.50	\$76,683.75	\$76,683.75	\$76,683.75	\$76,683.75
4/1/20	5.000%	\$3,067,350.00	Assured	\$76,683.75	\$76,683.75	\$76,683.75	\$80,591.88	\$80,591.88	\$76,683.75	\$76,683.75	\$80,591.88	\$80,591.88	\$80,591.88	\$80,591.88
4/1/21	5.000%	\$3,233,675.00	Assured	\$80,591.88	\$80,591.88	\$80,591.88	\$84,605.63	\$84,605.63	\$80,591.88	\$80,591.88	\$84,605.63	\$84,605.63	\$84,605.63	\$84,605.63
4/1/22	5.000%	\$3,384,225.00	Assured	\$84,605.63	\$84,605.63	\$84,605.63	\$182,097.50	\$182,097.50	\$84,605.63	\$84,605.63	\$182,097.50	\$182,097.50	\$182,097.50	\$182,097.50
4/1/23	5.000%	\$7,283,900.00	Assured	\$182,097.50	\$182,097.50	\$182,097.50	\$422,077.50	\$422,077.50	\$182,097.50	\$182,097.50	\$422,077.50	\$422,077.50	\$422,077.50	\$422,077.50
4/1/24	5.000%	\$16,883,100.00	Assured	\$422,077.50	\$422,077.50	\$422,077.50	\$1,042,307.50	\$1,042,307.50	\$422,077.50	\$422,077.50	\$975,341.25	\$975,341.25	\$846,056.25	\$769,372.50
4/1/28	5.000%	\$47,231,275.00	Assured	\$1,166,733.75	\$1,166,733.75	\$1,166,733.75	\$1,042,307.50	\$1,042,307.50	\$975,341.25	\$975,341.25	\$919,148.75	\$846,056.25	\$769,372.50	\$769,372.50
2008-B(1)														
4/1/15	5.000%	\$6,734,650.00	Assured	\$168,366.25	\$168,366.25	-	-	-	-	-	-	-	-	-
4/1/16	5.000%	\$2,906,800.00	Assured	\$72,670.00	\$72,670.00	\$72,670.00	\$75,627.50	\$75,627.50	-	-	-	-	-	-
4/1/17	5.000%	\$3,025,100.00	Assured	\$75,627.50	\$75,627.50	\$75,627.50	\$80,063.75	\$80,063.75	-	-	-	-	-	-
4/1/18	5.000%	\$3,202,550.00	Assured	\$80,063.75	\$80,063.75	\$80,063.75	\$80,063.75	\$80,063.75	\$80,063.75	\$80,063.75	-	-	-	-
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Reinstated to Holders: UTGO Series 2014 DSA Fourth Lien Restructured Bonds - Debt Service

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Reinstated to Holders: UTGO Series 2014 DSA Fourth Lien Restructured Bonds - Debt Service

1	2	3	4	5	6	7	8	9	10	11	12	13	14	15	16	17	18	19	20	21	22	23	24	25	26	27	28	29	30	31	32	33	34	35	36	37	38	39	40	41	42	43	44	45	46	47	48	49	50	51	52	53	54	55	56	57	58	59	60	61	62	63	64	65	66	67	68	69	70	71	72	73	74	75	76	77	78	79	80	81	82	83	84	85	86	87	88	89	90	91	92	93	94	95	96	97	98	99	100	101	102	103	104	105	106	107	108	109	110	111	112	113	114	115	116	117	118	119	120	121	122	123	124	125	126	127	128	129	130	131	132	133	134	135	136	137	138	139	140	141	142	143	144	145	146	147	148	149	150	151	152	153	154	155	156	157	158	159	160	161	162	163	164	165	166	167	168	169	170	171	172	173	174	175	176	177	178	179	180	181	182	183	184	185	186	187	188	189	190	191	192	193	194	195	196	197	198	199	200	201	202	203	204	205	206	207	208	209	210	211	212	213	214	215	216	217	218	219	220	221	222	223	224	225	226	227	228	229	230	231	232	233	234	235	236	237	238	239	240	241	242	243	244	245	246	247	248	249	250	251	252	253	254	255	256	257	258	259	260	261	262	263	264	265	266	267	268	269	270	271	272	273	274	275	276	277	278	279	280	281	282	283	284	285	286	287	288	289	290	291	292	293	294	295	296	297	298	299	300	301	302	303	304	305	306	307	308	309	310	311	312	313	314	315	316	317	318	319	320	321	322	323	324	325	326	327	328	329	330	331	332	333	334	335	336	337	338	339	340	341	342	343	344	345	346	347	348	349	350	351	352	353	354	355	356	357	358	359	360	361	362	363	364	365	366	367	368	369	370	371	372	373	374	375	376	377	378	379	380	381	382	383	384	385	386	387	388	389	390	391	392	393	394	395	396	397	398	399	400	401	402	403	404	405	406	407	408	409	410	411	412	413	414	415	416	417	418	419	420	421	422	423	424	425	426	427	428	429	430	431	432	433	434	435	436	437	438	439	440	441	442	443	444	445	446	447	448	449	450	451	452	453	454	455	456	457	458	459	460	461	462	463	464	465	466	467	468	469	470	471	472	473	474	475	476	477	478	479	480	481	482	483	484	485	486	487	488	489	490	491	492	493	494	495	496	497	498	499	500	501	502	503	504	505	506	507	508	509	510	511	512	513	514	515	516	517	518	519	520	521	522	523	524	525	526	527	528	529	530	531	532	533	534	535	536	537	538	539	540	541	542	543	544	545	546	547	548	549	550	551	552	553	554	555	556	557	558	559	560	561	562	563	564	565	566	567	568	569	570	571	572	573	574	575	576	577	578	579	580	581	582	583	584	585	586	587	588	589	590	591	592	593	594	595	596	597	598	599	600	601	602	603	604	605	606	607	608	609	610	611	612	613	614	615	616	617	618	619	620	621	622	623	624	625	626	627	628	629	630	631	632	633	634	635	636	637	638	639	640	641	642	643	644	645	646	647	648	649	650	651	652	653	654	655	656	657	658	659	660	661	662	663	664	665	666	667	668	669	670	671	672	673	674	675	676	677	678	679	680	681	682	683	684	685	686	687	688	689	690	691	692	693	694	695	696	697	698	699	700	701	702	703	704	705	706	707	708	709	710	711	712	713	714	715	716	717	718	719	720	721	722	723	724	725	726	727	728	729	730	731	732	733	734	735	736	737	738	739	740	741	742	743	744	745	746	747	748	749	750	751	752	753	754	755	756	757	758	759	760	761	762	763	764	765	766	767	768	769	770	771	772	773	774	775	776	777	778	779	780	781	782	783	784	785	786	787	788	789	790	791	792	793	794	795	796	797	798	799	800	801	802	803	804	805	806	807	808	809	810	811	812	813	814	815	816	817	818	819	820	821	822	823	824	825	826	827	828	829	830	831	832	833	834	835	836	837	838	839	840	841	842	843	844	845	846	847	848	849	850	851	852	853	854	855	856	857	858	859	860	861	862	863	864	865	866	867	868	869	870	871	872	873	874	875	876	877	878	879	880	881	882	883	884	885	886	887	888	889	890	891	892	893	894	895	896	897	898	899	900	901	902	903	904	905	906	907	908	909	910	911	912	913	914	915	916	917	918	919	920	921	922	923	924	925	926	927	928	929	930	931	932	933	934	935	936	937	938	939	940	941	942	943	944	945	946	947	948	949	950	951	952	953	954	955	956	957	958	959	960	961	962	963	964	965	966	967	968	969	970	971	972	973	974	975	976	977	978	979	980	981	982	983	984	985	986	987	988	989	990	991	992	993	994	995	996	997	998	999	1000
UT	UT	UT	UT	UT	UT	UT	UT	UT	UT	UT	UT	UT	UT	UT	UT	UT	UT	UT	UT	UT	UT	UT	UT	UT	UT	UT	UT	UT	UT	UT	UT	UT	UT	UT	UT	UT	UT	UT	UT	UT	UT	UT	UT	UT	UT	UT	UT	UT	UT	UT	UT	UT	UT	UT	UT	UT	UT	UT	UT	UT	UT	UT	UT	UT	UT	UT	UT	UT	UT	UT	UT	UT	UT	UT	UT	UT	UT	UT	UT	UT	UT	UT	UT	UT	UT	UT	UT	UT	UT	UT	UT	UT	UT	UT	UT	UT	UT	UT	UT	UT	UT	UT	UT	UT	UT	UT	UT	UT	UT	UT	UT	UT	UT	UT	UT	UT	UT	UT	UT	UT	UT	UT	UT	UT	UT	UT	UT	UT	UT	UT	UT	UT	UT	UT	UT	UT	UT	UT	UT	UT	UT	UT	UT	UT	UT	UT	UT	UT	UT	UT	UT	UT	UT	UT	UT	UT	UT	UT	UT	UT	UT	UT	UT	UT	UT	UT	UT	UT	UT	UT	UT	UT	UT	UT	UT	UT	UT	UT	UT	UT	UT	UT	UT	UT	UT	UT	UT	UT	UT	UT	UT	UT	UT	UT	UT	UT	UT	UT	UT	UT	UT	UT	UT	UT	UT	UT	UT	UT	UT	UT	UT	UT	UT	UT	UT	UT	UT	UT	UT	UT	UT	UT	UT	UT	UT	UT	UT	UT	UT	UT	UT	UT	UT	UT	UT	UT	UT	UT	UT	UT	UT	UT	UT	UT	UT	UT	UT	UT	UT	UT	UT	UT	UT	UT	UT	UT	UT	UT	UT	UT	UT	UT	UT	UT	UT	UT	UT	UT	UT	UT	UT	UT	UT	UT	UT	UT	UT	UT	UT	UT	UT	UT	UT	UT	UT	UT	UT	UT	UT	UT	UT	UT	UT	UT	UT	UT	UT	UT	UT	UT	UT	UT	UT	UT	UT	UT	UT	UT	UT	UT	UT	UT	UT	UT	UT	UT	UT	UT	UT	UT	UT	UT	UT	UT	UT	UT	UT	UT	UT	UT	UT	UT	UT	UT	UT	UT	UT	UT	UT	UT	UT	UT	UT	UT	UT	UT	UT	UT	UT	UT	UT	UT	UT	UT	UT	UT	UT	UT	UT	UT	UT	UT	UT	UT	UT	UT	UT	UT	UT	UT	UT	UT	UT	UT	UT	UT	UT	UT	UT	UT	UT	UT	UT	UT	UT	UT	UT	UT	UT	UT	UT	UT	UT	UT	UT	UT	UT	UT	UT	UT	UT	UT	UT	UT	UT	UT	UT	UT	UT	UT	UT																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																												

Reinstated to Holders: UTGO Series 2014 DSA Fourth Lien Restructured Bonds - Debt Service

Bond Series Subject to Mandatory Redemption

Issuance: 2004-B(2)										Issuance: 2008-A										
CUSIP 251093ZX1					CUSIP 251093N63					CUSIP 251093N55					CUSIP 251093N63					
Date	Insurer	Fiscal Year	Mandatory Redemption Amounts	Outstanding	Rate	Interest	Date	Insurer	Fiscal Year	Mandatory Redemption Amounts	Outstanding	Rate	Interest	Date	Insurer	Fiscal Year	Mandatory Redemption Amounts	Outstanding	Rate	Interest
10/1/14	Ambac	6/30/15	-	\$485,875.00	5.240%	\$12,729.93	10/1/14	Assured	6/30/15	-	\$16,883,100.00	5.000%	\$422,077.50	10/1/14	Assured	6/30/15	-	\$16,883,100.00	5.000%	\$422,077.50
4/1/15	Ambac	6/30/15	\$130,975.00	\$354,900.00	5.240%	\$12,729.93	4/1/15	Assured	6/30/15	-	\$16,883,100.00	5.000%	\$422,077.50	4/1/15	Assured	6/30/15	-	\$16,883,100.00	5.000%	\$422,077.50
10/1/15	Ambac	6/30/16	-	\$354,900.00	5.240%	\$9,298.38	10/1/15	Assured	6/30/16	-	\$16,883,100.00	5.000%	\$422,077.50	10/1/15	Assured	6/30/16	-	\$16,883,100.00	5.000%	\$422,077.50
4/1/16	Ambac	6/30/16	\$139,425.00	\$215,475.00	5.240%	\$9,298.38	4/1/16	Assured	6/30/16	-	\$16,883,100.00	5.000%	\$422,077.50	4/1/16	Assured	6/30/16	-	\$16,883,100.00	5.000%	\$422,077.50
10/1/16	Ambac	6/30/17	-	\$215,475.00	5.240%	\$5,645.45	10/1/16	Assured	6/30/17	-	\$16,883,100.00	5.000%	\$422,077.50	10/1/16	Assured	6/30/17	-	\$16,883,100.00	5.000%	\$422,077.50
4/1/17	Ambac	6/30/17	\$143,650.00	\$71,825.00	5.240%	\$5,645.45	4/1/17	Assured	6/30/17	-	\$16,883,100.00	5.000%	\$422,077.50	4/1/17	Assured	6/30/17	-	\$16,883,100.00	5.000%	\$422,077.50
10/1/17	Ambac	6/30/18	-	\$71,825.00	5.240%	\$1,881.82	10/1/17	Assured	6/30/18	-	\$16,883,100.00	5.000%	\$422,077.50	10/1/17	Assured	6/30/18	-	\$16,883,100.00	5.000%	\$422,077.50
4/1/18	Ambac	6/30/18	\$71,825.00	-	5.240%	\$1,881.82	4/1/18	Assured	6/30/18	-	\$16,883,100.00	5.000%	\$422,077.50	4/1/18	Assured	6/30/18	-	\$16,883,100.00	5.000%	\$422,077.50
Total				\$485,875.00		\$59,111.13	Total				\$16,883,100.00		\$422,077.50	Total				\$4,533,425.00		\$113,335.63
Issuance: 2008-A																				

Reinstated to Insurers: UTGO Series 2014 DSA Fourth Lien Restructured Bonds - Debt Service

GUOSIP	Manumity Date	Rate	Principal	Insurer	Beneficial Holder	10/1/14	4/1/15	10/1/15	4/1/16	10/1/16	4/1/17	10/1/17	4/1/18	10/1/18	4/1/19	10/1/19	4/1/20	10/1/20	4/1/21
251093X00	4/1/15	5.250%	\$68,480.00	Assured	-	\$1,795.50	-	-	-	-	-	-	-	-	-	-	-	-	-
251093X01	4/1/16	5.000%	\$71,880.00	Assured	\$1,797.00	\$1,797.00	-	-	-	-	-	-	-	-	-	-	-	-	-
251093X02	4/1/17	5.000%	\$75,880.00	Assured	\$1,887.00	\$1,887.00	\$1,887.00	-	-	-	-	-	-	-	-	-	-	-	-
251093X03	4/1/18	5.000%	\$79,320.00	Assured	\$1,983.00	\$1,983.00	\$1,983.00	\$1,983.00	-	-	-	-	-	-	-	-	-	-	-
251093X04	4/1/19	5.000%	\$83,280.00	Assured	\$2,082.00	\$2,082.00	\$2,082.00	\$2,082.00	\$2,082.00	\$2,082.00	\$2,082.00	\$2,082.00	\$2,082.00	\$2,082.00	\$2,082.00	\$2,082.00	\$2,082.00	\$2,082.00	\$2,082.00
251093X05	4/1/20	5.000%	\$87,360.00	Assured	\$9,544.50	\$7,749.00	\$7,749.00	\$5,952.00	\$4,065.00	\$4,065.00	\$4,065.00	\$4,065.00	\$4,065.00	\$4,065.00	\$4,065.00	\$4,065.00	\$4,065.00	\$4,065.00	\$4,065.00
251093X06	4/1/15	5.375%	\$19,851.00	NPPFG	\$533.50	\$533.50	-	-	-	-	-	-	-	-	-	-	-	-	-
251093X07	4/1/16	5.375%	\$20,921.00	NPPFG	\$562.25	\$562.25	\$562.25	-	-	-	-	-	-	-	-	-	-	-	-
251093X08	4/1/17	5.375%	\$22,057.00	NPPFG	\$592.78	\$592.78	\$592.78	\$592.78	-	-	-	-	-	-	-	-	-	-	-
251093X09	4/1/18	5.375%	\$46,787.00	NPPFG	\$1,257.40	\$1,257.40	\$1,257.40	\$1,257.40	\$1,257.40	\$1,257.40	\$1,257.40	\$1,257.40	\$1,257.40	\$1,257.40	\$1,257.40	\$1,257.40	\$1,257.40	\$1,257.40	\$1,257.40
251093X10	4/1/19	5.000%	\$46,787.00	NPPFG	\$1,169.68	\$1,169.68	\$1,169.68	\$1,169.68	\$1,169.68	\$1,169.68	\$1,169.68	\$1,169.68	\$1,169.68	\$1,169.68	\$1,169.68	\$1,169.68	\$1,169.68	\$1,169.68	\$1,169.68
251093X11	4/1/20	5.000%	\$46,787.00	NPPFG	\$1,169.68	\$1,169.68	\$1,169.68	\$1,169.68	\$1,169.68	\$1,169.68	\$1,169.68	\$1,169.68	\$1,169.68	\$1,169.68	\$1,169.68	\$1,169.68	\$1,169.68	\$1,169.68	\$1,169.68
251093X12	4/1/21	5.000%	\$122,709.00	NPPFG	\$3,297.80	\$3,297.80	\$3,297.80	\$3,297.80	\$3,297.80	\$3,297.80	\$3,297.80	\$3,297.80	\$3,297.80	\$3,297.80	\$3,297.80	\$3,297.80	\$3,297.80	\$3,297.80	\$3,297.80
251093X13	4/1/15	5.375%	\$129,319.00	NPPFG	\$3,475.45	\$3,475.45	\$3,475.45	\$3,475.45	-	-	-	-	-	-	-	-	-	-	-
251093X14	4/1/16	5.375%	\$136,343.00	NPPFG	\$3,664.22	\$3,664.22	\$3,664.22	\$3,664.22	\$3,664.22	\$3,664.22	\$3,664.22	\$3,664.22	\$3,664.22	\$3,664.22	\$3,664.22	\$3,664.22	\$3,664.22	\$3,664.22	\$3,664.22
251093X15	4/1/17	5.375%	\$289,213.00	NPPFG	\$7,772.60	\$7,772.60	\$7,772.60	\$7,772.60	\$7,772.60	\$7,772.60	\$7,772.60	\$7,772.60	\$7,772.60	\$7,772.60	\$7,772.60	\$7,772.60	\$7,772.60	\$7,772.60	\$7,772.60
251093X16	4/1/18	5.375%	\$289,213.00	NPPFG	\$7,230.33	\$7,230.33	\$7,230.33	\$7,230.33	\$7,230.33	\$7,230.33	\$7,230.33	\$7,230.33	\$7,230.33	\$7,230.33	\$7,230.33	\$7,230.33	\$7,230.33	\$7,230.33	\$7,230.33
251093X17	4/1/19	5.000%	\$289,213.00	NPPFG	\$7,230.33	\$7,230.33	\$7,230.33	\$7,230.33	\$7,230.33	\$7,230.33	\$7,230.33	\$7,230.33	\$7,230.33	\$7,230.33	\$7,230.33	\$7,230.33	\$7,230.33	\$7,230.33	\$7,230.33
251093X18	4/1/20	5.000%	\$289,213.00	NPPFG	\$7,230.33	\$7,230.33	\$7,230.33	\$7,230.33	\$7,230.33	\$7,230.33	\$7,230.33	\$7,230.33	\$7,230.33	\$7,230.33	\$7,230.33	\$7,230.33	\$7,230.33	\$7,230.33	\$7,230.33
251093X19	4/1/21	5.000%	\$289,213.00	NPPFG	\$46,356.00	\$46,356.00	\$46,356.00	\$46,356.00	\$46,356.00	\$46,356.00	\$46,356.00	\$46,356.00	\$46,356.00	\$46,356.00	\$46,356.00	\$46,356.00	\$46,356.00	\$46,356.00	\$46,356.00
251093X20	4/1/22	5.000%	\$179,200.00	NPPFG	\$277.47	\$277.47	\$277.47	\$277.47	\$277.47	\$277.47	\$277.47	\$277.47	\$277.47	\$277.47	\$277.47	\$277.47	\$277.47	\$277.47	\$277.47
251093X21	4/1/23	5.125%	\$10,828.00	NPPFG	\$291.59	\$291.59	\$291.59	\$291.59	\$291.59	\$291.59	\$291.59	\$291.59	\$291.59	\$291.59	\$291.59	\$291.59	\$291.59	\$291.59	\$291.59
251093X22	4/1/24	5.125%	\$11,719.00	NPPFG	\$291.59	\$291.59	\$291.59	\$291.59	\$291.59	\$291.59	\$291.59	\$291.59	\$291.59	\$291.59	\$291.59	\$291.59	\$291.59	\$291.59	\$291.59
251093X23	4/1/25	5.125%	\$66,932.00	NPPFG	\$1,715.13	\$1,715.13	\$1,715.13	\$1,715.13	\$1,715.13	\$1,715.13	\$1,715.13	\$1,715.13	\$1,715.13	\$1,715.13	\$1,715.13	\$1,715.13	\$1,715.13	\$1,715.13	\$1,715.13
251093X24	4/1/26	5.125%	\$70,341.00	NPPFG	\$1,802.49	\$1,802.49	\$1,802.49	\$1,802.49	\$1,802.49	\$1,802.49	\$1,802.49	\$1,802.49	\$1,802.49	\$1,802.49	\$1,802.49	\$1,802.49	\$1,802.49	\$1,802.49	\$1,802.49
251093X25	4/1/27	5.125%	\$159,480.00	NPPFG	\$4,086.68	\$4,086.68	\$4,086.68	\$4,086.68	\$4,086.68	\$4,086.68	\$4,086.68	\$4,086.68	\$4,086.68	\$4,086.68	\$4,086.68	\$4,086.68	\$4,086.68	\$4,086.68	\$4,086.68
251093X26	4/1/15	4.000%	\$450.00	Syncona	\$9.00	\$9.00	-	-	-	-	-	-	-	-	-	-	-	-	-
251093X27	4/1/16	5.250%	\$5,822.00	Syncona	\$100.33	\$100.33	-	-	-	-	-	-	-	-	-	-	-	-	-
251093X28	4/1/17	5.250%	\$11,778.00	Syncona	\$117.84	\$117.84	\$117.84	-	-	-	-	-	-	-	-	-	-	-	-
251093X29	4/1/18	5.250%	\$4,489.00	Syncona	\$123.95	\$123.95	\$123.95	\$123.95	-	-	-	-	-	-	-	-	-	-	-
251093X30	4/1/19	5.250%	\$4,722.00	Syncona	\$130.44	\$130.44	\$130.44	\$130.44	\$130.44	-	-	-	-	-	-	-	-	-	-
251093X31	4/1/20	5.250%	\$4,969.00	Syncona	\$137.31	\$137.31	\$137.31	\$137.31	\$137.31	\$137.31	-	-	-	-	-	-	-	-	-
251093X32	4/1/21	5.250%	\$5,231.00	Syncona	\$163.85	\$163.85	\$163.85	\$163.85	\$163.85	\$163.85	\$163.85	-	-	-	-	-	-	-	-
251093X33	4/1/22	5.250%	\$7,490.00	Syncona	\$124.92	\$124.92	\$124.92	\$124.92	\$124.92	\$124.92	\$124.92	\$124.92	-	-	-	-	-	-	-
251093X34	4/1/23	5.250%	\$4,759.00	Syncona	\$151.88	\$151.88	\$151.88	\$151.88	\$151.88	\$151.88	\$151.88	\$151.88	\$151.88	-	-	-	-	-	-
251093X35	4/1/24	5.250%	\$5,786.00	Syncona	\$173.34	\$173.34	\$173.34	\$173.34	\$173.34	\$173.34	\$173.34	\$173.34	\$173.34	\$173.34	-	-	-	-	-
251093X36	4/1/25	5.250%	\$7,500.00	Syncona	\$151.88	\$151.88	\$151.88	\$151.88	\$151.88	\$151.88	\$151.88	\$151.88	\$151.88	\$151.88	\$151.88	-	-	-	-
251093X37	4/1/26	5.250%	\$5,348.00	Syncona	\$140.28	\$140.28	\$140.28	\$140.28	\$140.28	\$140.28	\$140.28	\$140.28	\$140.28	\$140.28	\$140.28	\$140.28	-	-	-
251093X38	4/1/27	5.250%	\$5,348.00	Syncona	\$51.99	\$51.99	\$51.99	\$51.99	\$51.99	\$51.99	\$51.99	\$51.99	\$51.99	\$51.99	\$51.99	\$51.99	\$51.99	\$51.99	\$51.99
251093X39	4/1/28	5.250%	\$2,248.00	Syncona	\$109.20	\$109.20	\$109.20	\$109.20	\$109.20	\$109.20	\$109.20	\$109.20	\$109.20	\$109.20	\$109.20	\$109.20	\$109.20	\$109.20	\$109.20
251093X40	4/1/29	5.250%	\$4,160.00	Syncona	\$18.80	\$18.80	-	-	-	-	-	-	-	-	-	-	-	-	-
251093X41	4/1/30	5.250%	\$940.00	Syncona	\$209.74	\$209.74	\$209.74	\$209.74	\$209.74	\$209.74	\$209.74	\$209.74	\$209.74	\$209.74	\$209.74	\$209.74	\$209.74	\$209.74	\$209.74
251093X42	4/1/31	5.250%	\$7,990.00	Syncona	\$246.33	\$246.33	\$246.33	\$246.33	\$246.33	\$246.33	\$246.33	\$246.33	\$246.33	\$246.33	\$246.33	\$246.33	\$246.33	\$246.33	\$246.33
251093X43	4/1/32	5.250%	\$9,384.00	Syncona	\$259.09	\$259.09	\$259.09	\$259.09	\$259.09	\$259.09	\$259.09	\$259.09	\$259.09	\$259.09	\$259.09	\$259.09	\$259.09	\$259.09	\$259.09
251093X44	4/1/33	5.250%	\$9,870.00	Syncona	\$272.66	\$272.66	\$272.66	\$272.66	\$272.66	\$272.66	\$272.66	\$272.66	\$272.66	\$272.66	\$272.66	\$272.66	\$272.66	\$272.66	\$272.66
251093X45	4/1/34	5.250%	\$10,387.00	Syncona	\$287.04	\$287.04	\$287.04	\$287.04	\$287.04	\$287.04	\$287.04	\$287.04	\$287.04	\$287.04	\$287.04	\$287.04	\$287.04	\$287.04	\$287.04
251093X46	4/1/35	5.250%	\$10,935.00	Syncona	\$35.26	\$35.26	\$35.26	\$35.26	\$35.26	\$35.26	\$35.26	\$35.26	\$35.26	\$35.26	\$35.26	\$35.26	\$35.26	\$35.26	\$35.26
251093X47	4/1/36	5.250%	\$1,567.00	Syncona	\$261.14	\$261.14	\$261.14	\$261.14	\$261.14	\$261.14	\$261.14	\$261.14	\$261.14	\$261.14	\$261.14	\$261.14	\$261.14	\$261.14	\$261.14
251093X48	4/1/37	5.250%	\$9,948.00	Syncona	\$317.47	\$317.47	\$317.47	\$317.47	\$317.47	\$317.47	\$317.47	\$317.47	\$317.47	\$317.47	\$317.47	\$317.47	\$317.47	\$317.47	\$317.47
251093X49	4/1/38	5.250%	\$12,004.00	Syncona	\$36.21	\$36.21	\$36.21	\$36.21	\$36.21	\$36.21	\$36.21	\$36.21	\$36.21	\$36.21	\$36.21	\$36.21	\$36.21	\$36.21	\$36.21
251093X50	4/1/39	5.250%	\$1,566.00	Syncona	\$293.21	\$293.21	\$293.21	\$293.21	\$293.21	\$293.21	\$293.21	\$293.21	\$293.21	\$293.21	\$293.21	\$293.21	\$293.21	\$293.21	\$293.21
251093X51	4/1/40	5.250%	\$11,700.00	Syncona	\$108.69	\$108.69	\$108.69	\$108.69	\$108.69	\$108.69	\$108.69	\$108.69	\$108.69	\$108.69	\$108.69	\$108.69	\$108.69	\$108.69	\$108.69
251093X52	4/1/41	5.250%	\$4,700.00	Syncona	\$228.22	\$228.22	\$228.22	\$228.22	\$228.22	\$228.22	\$228.22	\$228.22	\$228.22	\$228.22	\$228.22	\$228.22	\$228.22	\$228.22	\$228.22
251093X53	4/1/42	5.250%	\$8,694.00	Syncona	\$116.20	\$116.20	\$116.20	\$116.20	\$116.20	\$116.20	\$116.20	\$116.20	\$116.20	\$116.20	\$116.20	\$116.20	\$116.20	\$116.20	\$116.20
251093X54	4/1/43	5.250%	\$4,810.00	Syncona	\$129.64	\$129.64	\$129.64	\$129.64	\$129.64	\$129.64	\$129.64	\$129.64	\$129.64	\$129.64	\$129.64	\$129.64	\$129.64	\$129.64	\$129.64
251093X55	4/1/44	5.250%	\$49,388.00	Syncona	\$1,522.68	\$1,522.68	\$1,522.68	\$1,522.68	\$1,522.68	\$1,522.68	\$1,522.68	\$1,522.68	\$1,522.68	\$1,522.68	\$1,522.68	\$1,522.68	\$1,522.68	\$1,522.68	\$1,522.68
251093X56	4/1/45	5.250%	\$58,007.00	Syncona	\$1,601.46	\$1,601.46	\$1,601.46	\$1,601.46	\$1,601.46	\$1,601.46	\$1,601.46	\$1,601.46	\$1,601.46	\$1,601.46	\$1,601.46	\$1,601.46	\$1,601.46	\$1,601.46	\$1,601.46
251093X57	4/1/46	5.250%	\$61,008.00	Syncona	\$1,685.36	\$1,685.36	\$1,685.36	\$1,685.36	\$1,685.36	\$1,685									

Reinstated to Insurers: UTGO Series 2014 DSA Fourth Lien Restructured Bonds - Debt Service

[illegible]

Reinstated to Insurers: UTGO Series 2014 DSA Fourth Lien Restructured Bonds - Debt Service

ISSIP	Maturity Date	Rate	Principal	Insurer	Beneficial Holder	10/1/21	4/1/22	10/1/22	4/1/23	10/1/23	4/1/24	10/1/24	4/1/25	10/1/25	4/1/26	10/1/26	4/1/27	10/1/27	4/1/28	Total Interest	Principal & Interest
UTGO 2001-A(4)																					
25100XU6	4/1/15	5.375%	\$19,851.00	NPFG	Ambac	-	-	-	-	-	-	-	-	-	-	-	-	-	-	\$3,591.00	\$71,991.00
25100XU6	4/1/15	5.375%	\$20,921.00	NPFG	Ambac	-	-	-	-	-	-	-	-	-	-	-	-	-	-	\$7,188.00	\$79,068.00
25100XU6	4/1/16	5.375%	\$22,057.00	NPFG	Ambac	-	-	-	-	-	-	-	-	-	-	-	-	-	-	\$11,322.00	\$86,802.00
25100XU6	4/1/18	5.375%	\$46,787.00	NPFG	Ambac	-	-	-	-	-	-	-	-	-	-	-	-	-	-	\$15,864.00	\$95,184.00
25100XU6	4/1/19	5.000%	\$46,787.00	NPFG	Ambac	-	-	-	-	-	-	-	-	-	-	-	-	-	-	\$20,820.00	\$104,100.00
25100XU6	4/1/20	5.000%	\$46,787.00	NPFG	Ambac	-	-	-	-	-	-	-	-	-	-	-	-	-	-	\$58,785.00	\$437,145.00
25100XU6	4/1/21	5.000%	\$122,709.00	NPFG	Ambac	-	-	-	-	-	-	-	-	-	-	-	-	-	-	\$1,066.99	\$20,917.99
25100XU6	4/1/16	5.375%	\$129,319.00	NPFG	Ambac	-	-	-	-	-	-	-	-	-	-	-	-	-	-	\$2,249.01	\$23,170.01
25100XU6	4/1/17	5.375%	\$136,543.00	NPFG	Ambac	-	-	-	-	-	-	-	-	-	-	-	-	-	-	\$3,556.69	\$25,613.69
25100XU6	4/1/18	5.375%	\$289,213.00	NPFG	Ambac	-	-	-	-	-	-	-	-	-	-	-	-	-	-	\$10,059.21	\$56,846.21
25100XU6	4/1/19	5.000%	\$289,213.00	NPFG	Ambac	-	-	-	-	-	-	-	-	-	-	-	-	-	-	\$11,696.75	\$58,483.75
25100XU6	4/1/20	5.000%	\$289,213.00	NPFG	Ambac	-	-	-	-	-	-	-	-	-	-	-	-	-	-	\$14,036.10	\$60,823.10
25100XU6	4/1/21	5.000%	\$289,213.00	NPFG	Ambac	-	-	-	-	-	-	-	-	-	-	-	-	-	-	\$16,375.45	\$63,162.45
25100XU6	4/1/15	5.375%	\$129,319.00	NPFG	Ambac	-	-	-	-	-	-	-	-	-	-	-	-	-	-	\$6,595.61	\$129,304.61
25100XU6	4/1/16	5.375%	\$136,543.00	NPFG	Ambac	-	-	-	-	-	-	-	-	-	-	-	-	-	-	\$13,901.79	\$143,220.79
25100XU6	4/1/17	5.375%	\$289,213.00	NPFG	Ambac	-	-	-	-	-	-	-	-	-	-	-	-	-	-	\$21,985.31	\$158,328.31
25100XU6	4/1/18	5.375%	\$289,213.00	NPFG	Ambac	-	-	-	-	-	-	-	-	-	-	-	-	-	-	\$62,180.80	\$351,393.80
25100XU6	4/1/19	5.000%	\$289,213.00	NPFG	Ambac	-	-	-	-	-	-	-	-	-	-	-	-	-	-	\$72,303.25	\$361,516.25
25100XU6	4/1/20	5.000%	\$289,213.00	NPFG	Ambac	-	-	-	-	-	-	-	-	-	-	-	-	-	-	\$86,763.90	\$375,976.90
25100XU6	4/1/21	5.000%	\$289,213.00	NPFG	Ambac	-	-	-	-	-	-	-	-	-	-	-	-	-	-	\$101,224.55	\$390,437.55
UTGO 2002																					
25100XU6	4/1/21	5.125%	\$10,828.00	NPFG	Ambac	-	-	-	-	-	-	-	-	-	-	-	-	-	-	\$3,884.55	\$14,712.55
25100XU6	4/1/22	5.125%	\$11,579.00	NPFG	Ambac	-	-	-	-	-	-	-	-	-	-	-	-	-	-	\$4,665.39	\$16,044.39
25100XU6	4/1/21	5.125%	\$66,932.00	NPFG	Ambac	\$1,802.49	\$1,802.49	-	-	-	-	-	-	-	-	-	-	-	-	\$24,011.86	\$90,943.86
25100XU6	4/1/22	5.125%	\$70,341.00	NPFG	Ambac	\$2,094.08	\$2,094.08	-	-	-	-	-	-	-	-	-	-	-	-	\$28,839.81	\$99,180.81
UTGO 2003-A																					
25100XU6	4/1/15	4.000%	\$450.00	Synora	Synora	-	-	-	-	-	-	-	-	-	-	-	-	-	-	\$18.00	\$468.00
25100XU6	4/1/15	5.250%	\$3,822.00	Synora	Synora	-	-	-	-	-	-	-	-	-	-	-	-	-	-	\$200.66	\$4,022.66
25100XU6	4/1/16	5.250%	\$4,489.00	Synora	Synora	-	-	-	-	-	-	-	-	-	-	-	-	-	-	\$471.35	\$4,960.35
25100XU6	4/1/17	5.250%	\$4,722.00	Synora	Synora	-	-	-	-	-	-	-	-	-	-	-	-	-	-	\$743.72	\$5,465.72
25100XU6	4/1/18	5.250%	\$4,969.00	Synora	Synora	-	-	-	-	-	-	-	-	-	-	-	-	-	-	\$1,043.49	\$6,012.49
25100XU6	4/1/19	5.250%	\$5,231.00	Synora	Synora	-	-	-	-	-	-	-	-	-	-	-	-	-	-	\$1,373.14	\$6,604.14
25100XU6	4/1/20	4.500%	\$7,109.00	Synora	Synora	-	-	-	-	-	-	-	-	-	-	-	-	-	-	\$202.23	\$951.23
25100XU6	4/1/20	5.250%	\$4,735.00	Synora	Synora	-	-	-	-	-	-	-	-	-	-	-	-	-	-	\$1,499.09	\$6,258.09
25100XU6	4/1/21	5.250%	\$5,786.00	Synora	Synora	-	-	-	-	-	-	-	-	-	-	-	-	-	-	\$2,126.36	\$7,912.36
25100XU6	4/1/22	4.625%	\$750.00	Synora	Synora	\$17.34	\$17.34	-	-	-	-	-	-	-	-	-	-	-	-	\$277.50	\$1,027.50
25100XU6	4/1/22	5.250%	\$5,344.00	Synora	Synora	\$140.28	\$140.28	-	-	-	-	-	-	-	-	-	-	-	-	\$2,244.48	\$7,588.48
25100XU6	4/1/23	4.625%	\$2,248.00	Synora	Synora	\$51.99	\$51.99	-	-	-	-	-	-	-	-	-	-	-	-	\$935.73	\$3,183.73
25100XU6	4/1/23	5.250%	\$4,160.00	Synora	Synora	\$109.20	\$109.20	-	-	-	-	-	-	-	-	-	-	-	-	\$1,965.60	\$6,125.60
25100XU6	4/1/15	4.000%	\$940.00	Synora	Ambac	-	-	-	-	-	-	-	-	-	-	-	-	-	-	\$37.60	\$977.60
25100XU6	4/1/15	5.250%	\$7,990.00	Synora	Ambac	-	-	-	-	-	-	-	-	-	-	-	-	-	-	\$419.48	\$8,409.48
25100XU6	4/1/16	5.250%	\$9,284.00	Synora	Ambac	-	-	-	-	-	-	-	-	-	-	-	-	-	-	\$985.32	\$10,369.32
25100XU6	4/1/17	5.250%	\$9,870.00	Synora	Ambac	-	-	-	-	-	-	-	-	-	-	-	-	-	-	\$1,554.53	\$11,424.53
25100XU6	4/1/18	5.250%	\$10,387.00	Synora	Ambac	-	-	-	-	-	-	-	-	-	-	-	-	-	-	\$2,181.27	\$12,568.27
25100XU6	4/1/19	5.250%	\$10,935.00	Synora	Ambac	-	-	-	-	-	-	-	-	-	-	-	-	-	-	\$2,870.44	\$13,805.44
25100XU6	4/1/20	4.500%	\$1,567.00	Synora	Ambac	-	-	-	-	-	-	-	-	-	-	-	-	-	-	\$423.09	\$1,990.09
25100XU6	4/1/20	5.250%	\$9,948.00	Synora	Ambac	-	-	-	-	-	-	-	-	-	-	-	-	-	-	\$3,133.62	\$13,081.62
25100XU6	4/1/21	5.250%	\$12,094.00	Synora	Ambac	-	-	-	-	-	-	-	-	-	-	-	-	-	-	\$4,444.55	\$16,538.55
25100XU6	4/1/22	4.625%	\$1,566.00	Synora	Ambac	\$36.21	\$36.21	-	-	-	-	-	-	-	-	-	-	-	-	\$379.42	\$2,145.42
25100XU6	4/1/22	5.250%	\$11,170.00	Synora	Ambac	\$293.21	\$293.21	-	-	-	-	-	-	-	-	-	-	-	-	\$4,691.40	\$15,861.40
25100XU6	4/1/23	4.625%	\$4,700.00	Synora	Ambac	\$108.69	\$108.69	-	-	-	-	-	-	-	-	-	-	-	-	\$1,956.38	\$6,656.38
25100XU6	4/1/23	5.250%	\$8,694.00	Synora	Ambac	\$228.22	\$228.22	-	-	-	-	-	-	-	-	-	-	-	-	\$4,107.92	\$12,801.92
25100XU6	4/1/15	4.000%	\$5,810.00	Synora	Ambac	-	-	-	-	-	-	-	-	-	-	-	-	-	-	\$232.40	\$6,042.40
25100XU6	4/1/15	5.250%	\$49,388.00	Synora	Ambac	-	-	-	-	-	-	-	-	-	-	-	-	-	-	\$2,592.87	\$51,980.87
25100XU6	4/1/16	5.250%	\$58,007.00	Synora	Ambac	-	-	-	-	-	-	-	-	-	-	-	-	-	-	\$6,090.74	\$64,097.74
25100XU6	4/1/17	5.250%	\$61,008.00	Synora	Ambac	-	-	-	-	-	-	-	-	-	-	-	-	-	-	\$9,608.76	\$70,616.76
25100XU6	4/1/18	5.250%	\$64,204.00	Synora	Ambac	-	-	-	-	-	-	-	-	-	-	-	-	-	-	\$13,482.84	\$77,686.84
25100XU6	4/1/19	5.250%	\$67,594.00	Synora	Ambac	-	-	-	-	-	-	-	-	-	-	-	-	-	-	\$17,743.43	\$85,337.43
25100XU6	4/1/20	4.500%	\$61,493.00	Synora	Ambac	-	-	-	-	-	-	-	-	-	-	-	-	-	-	\$2,614.68	\$12,298.68
25100XU6	4/1/20	5.250%	\$74,760.00	Synora	Ambac	-	-	-	-	-	-	-	-	-	-	-	-	-	-	\$19,370.30	\$80,863.30
25100XU6	4/1/21	5.250%	\$69,684.00	Synora	Ambac	-	-	-	-	-	-	-	-	-	-	-	-	-	-	\$27,474.30	\$102,234.30
25100XU6	4/1/22	4.625%	\$59,046.00	Synora	Ambac	\$223.94	\$223.94	-	-	-	-	-	-	-	-	-	-	-	-	\$3,583.08	\$13,267.08
25100XU6	4/1/22	5.250%	\$29,052.00	Synora	Ambac	\$671.83	\$671.83	-	-	-	-	-	-	-	-	-	-	-	-	\$26,999.32	\$98,045.32
25100XU6	4/1/23	4.625%	\$53,746.00	Synora	Ambac	\$1,410.83	\$1,410.83	-	-	-	-	-	-	-	-	-	-	-	-	\$12,092.90	\$41,144.90
25100XU6	4/1/23	5.250%	\$760,200.00	Synora	Ambac	\$5,104.20	\$5,104.20	\$2,580.75	\$2,580.75	-	-	-	-	-	-	-	-	-	-	\$29,766.90	\$99,966.90

* Subject to Mandatory Redemption

Reinstated to Insurers: UTGO Series 2014 DSA Fourth Lien Restructured Bonds - Debt Service

UTGO Series	MAINTENANCE	Rate	Principal	Insurer	Beneficial Holder	10/1/21	4/1/22	10/1/22	4/1/23	10/1/23	4/1/24	10/1/24	4/1/25	10/1/25	4/1/26	10/1/26	4/1/27	10/1/27	4/1/28	Total Interest	Principal & Interest
UTGO 2004-A(1)	2004-A(1)	5.250%	\$108,000.00	Ambac	Ambac	-	-	-	-	-	-	-	-	-	-	-	-	-	-	\$28,350.00	\$136,350.00
UTGO 2004-B(1)	2004-B(1)	4.250%	\$4,440.00	Ambac	Ambac	-	-	-	-	-	-	-	-	-	-	-	-	-	-	\$1,132.20	\$5,572.20
UTGO 2004-C(1)	2004-C(1)	5.250%	\$140,000.00	Ambac	Ambac	-	-	-	-	-	-	-	-	-	-	-	-	-	-	\$46,002.60	\$192,042.60
UTGO 2004-D(1)	2004-D(1)	5.000%	\$158,400.00	Ambac	Ambac	-	-	-	-	-	-	-	-	-	-	-	-	-	-	\$55,440.00	\$213,840.00
UTGO 2004-E(1)	2004-E(1)	5.250%	\$166,320.00	Ambac	Ambac	-	-	-	-	-	-	-	-	-	-	-	-	-	-	\$69,854.40	\$236,174.40
UTGO 2004-F(1)	2004-F(1)	4.500%	\$9,000.00	Ambac	Ambac	\$4,365.90	\$4,365.90	\$202.50	\$202.50	\$202.50	-	-	-	-	-	-	-	-	-	\$3,645.00	\$12,645.00
UTGO 2004-G(1)	2004-G(1)	5.250%	\$166,080.00	Ambac	Ambac	\$4,359.60	\$4,359.60	\$4,359.60	\$4,359.60	\$4,359.60	-	-	-	-	-	-	-	-	-	\$7,847.28	\$24,552.80
UTGO 2004-H(1)	2004-H(1)	4.000%	\$18,840.00	Ambac	Ambac	\$4,333.32	\$4,333.32	\$4,333.32	\$4,333.32	\$4,333.32	\$4,333.32	\$4,333.32	-	-	-	-	-	-	-	\$8,666.40	\$27,506.40
UTGO 2004-I(1)	2004-I(1)	5.250%	\$165,360.00	Ambac	Ambac	\$4,340.70	\$4,340.70	\$4,340.70	\$4,340.70	\$4,340.70	\$4,340.70	\$4,340.70	-	-	-	-	-	-	-	\$86,814.00	\$252,174.00
UTGO 2004-J(1)	2004-J(1)	5.250%	\$992,480.00	Ambac	Ambac	\$13,702.02	\$13,702.02	\$9,336.12	\$9,336.12	\$9,336.12	\$4,774.02	\$4,774.02	-	-	-	-	-	-	-	\$78,377.40	\$1,500,857.40
UTGO 2004-K(1)	2004-K(1)	5.000%	\$208,200.00	Ambac	Ambac	-	-	-	-	-	-	-	-	-	-	-	-	-	-	\$10,410.00	\$218,610.00
UTGO 2004-L(1)	2004-L(1)	5.250%	\$218,520.00	Ambac	Ambac	-	-	-	-	-	-	-	-	-	-	-	-	-	-	\$22,944.60	\$241,464.60
UTGO 2004-M(1)	2004-M(1)	4.000%	\$7,320.00	Ambac	Ambac	-	-	-	-	-	-	-	-	-	-	-	-	-	-	\$878.40	\$8,198.40
UTGO 2004-N(1)	2004-N(1)	5.250%	\$222,720.00	Ambac	Ambac	-	-	-	-	-	-	-	-	-	-	-	-	-	-	\$35,078.40	\$257,798.40
UTGO 2004-O(1)	2004-O(1)	5.250%	\$48,000.00	Ambac	Ambac	-	-	-	-	-	-	-	-	-	-	-	-	-	-	\$10,080.00	\$58,080.00
UTGO 2004-P(1)	2004-P(1)	5.250%	\$704,760.00	Ambac	Ambac	-	-	-	-	-	-	-	-	-	-	-	-	-	-	\$79,391.40	\$784,151.40
UTGO 2004-Q(1)	2004-Q(1)	5.240%	\$13,800.00	Ambac	Ambac	-	-	-	-	-	-	-	-	-	-	-	-	-	-	\$1,678.90	\$15,478.90
UTGO 2005-A	2005-A	5.000%	\$54,560.00	Assured	Assured	-	-	-	-	-	-	-	-	-	-	-	-	-	-	\$2,748.00	\$57,308.00
UTGO 2005-B	2005-B	5.000%	\$57,720.00	Assured	Assured	-	-	-	-	-	-	-	-	-	-	-	-	-	-	\$5,772.00	\$63,492.00
UTGO 2005-C	2005-C	4.300%	\$60,480.00	Assured	Assured	-	-	-	-	-	-	-	-	-	-	-	-	-	-	\$7,801.92	\$68,281.92
UTGO 2005-D	2005-D	5.000%	\$63,240.00	Assured	Assured	-	-	-	-	-	-	-	-	-	-	-	-	-	-	\$12,648.00	\$75,888.00
UTGO 2005-E	2005-E	5.000%	\$66,360.00	Assured	Assured	-	-	-	-	-	-	-	-	-	-	-	-	-	-	\$16,590.00	\$82,950.00
UTGO 2005-F	2005-F	5.000%	\$120,000.00	Assured	Assured	-	-	-	-	-	-	-	-	-	-	-	-	-	-	\$36,000.00	\$156,000.00
UTGO 2005-G	2005-G	5.000%	\$120,000.00	Assured	Assured	-	-	-	-	-	-	-	-	-	-	-	-	-	-	\$42,000.00	\$162,000.00
UTGO 2005-H	2005-H	5.000%	\$120,000.00	Assured	Assured	-	-	-	-	-	-	-	-	-	-	-	-	-	-	\$42,000.00	\$162,000.00
UTGO 2005-I	2005-I	5.000%	\$120,000.00	Assured	Assured	-	-	-	-	-	-	-	-	-	-	-	-	-	-	\$42,000.00	\$162,000.00
UTGO 2005-J	2005-J	5.000%	\$120,000.00	Assured	Assured	-	-	-	-	-	-	-	-	-	-	-	-	-	-	\$42,000.00	\$162,000.00
UTGO 2005-K	2005-K	5.000%	\$120,000.00	Assured	Assured	-	-	-	-	-	-	-	-	-	-	-	-	-	-	\$42,000.00	\$162,000.00
UTGO 2005-L	2005-L	5.000%	\$120,000.00	Assured	Assured	-	-	-	-	-	-	-	-	-	-	-	-	-	-	\$42,000.00	\$162,000.00
UTGO 2005-M	2005-M	5.000%	\$120,000.00	Assured	Assured	-	-	-	-	-	-	-	-	-	-	-	-	-	-	\$42,000.00	\$162,000.00
UTGO 2005-N	2005-N	5.000%	\$120,000.00	Assured	Assured	-	-	-	-	-	-	-	-	-	-	-	-	-	-	\$42,000.00	\$162,000.00
UTGO 2005-O	2005-O	5.000%	\$120,000.00	Assured	Assured	-	-	-	-	-	-	-	-	-	-	-	-	-	-	\$42,000.00	\$162,000.00
UTGO 2005-P	2005-P	5.000%	\$120,000.00	Assured	Assured	-	-	-	-	-	-	-	-	-	-	-	-	-	-	\$42,000.00	\$162,000.00
UTGO 2005-Q	2005-Q	5.000%	\$120,000.00	Assured	Assured	-	-	-	-	-	-	-	-	-	-	-	-	-	-	\$42,000.00	\$162,000.00
UTGO 2005-R	2005-R	5.000%	\$120,000.00	Assured	Assured	-	-	-	-	-	-	-	-	-	-	-	-	-	-	\$42,000.00	\$162,000.00
UTGO 2005-S	2005-S	5.000%	\$120,000.00	Assured	Assured	-	-	-	-	-	-	-	-	-	-	-	-	-	-	\$42,000.00	\$162,000.00
UTGO 2005-T	2005-T	5.000%	\$120,000.00	Assured	Assured	-	-	-	-	-	-	-	-	-	-	-	-	-	-	\$42,000.00	\$162,000.00
UTGO 2005-U	2005-U	5.000%	\$120,000.00	Assured	Assured	-	-	-	-	-	-	-	-	-	-	-	-	-	-	\$42,000.00	\$162,000.00
UTGO 2005-V	2005-V	5.000%	\$120,000.00	Assured	Assured	-	-	-	-	-	-	-	-	-	-	-	-	-	-	\$42,000.00	\$162,000.00
UTGO 2005-W	2005-W	5.000%	\$120,000.00	Assured	Assured	-	-	-	-	-	-	-	-	-	-	-	-	-	-	\$42,000.00	\$162,000.00
UTGO 2005-X	2005-X	5.000%	\$120,000.00	Assured	Assured	-	-	-	-	-	-	-	-	-	-	-	-	-	-	\$42,000.00	\$162,000.00
UTGO 2005-Y	2005-Y	5.000%	\$120,000.00	Assured	Assured	-	-	-	-	-	-	-	-	-	-	-	-	-	-	\$42,000.00	\$162,000.00
UTGO 2005-Z	2005-Z	5.000%	\$120,000.00	Assured	Assured	-	-	-	-	-	-	-	-	-	-	-	-	-	-	\$42,000.00	\$162,000.00
UTGO 2006-A	2006-A	5.000%	\$69,000.00	Assured	Assured	-	-	-	-	-	-	-	-	-	-	-	-	-	-	\$3,450.00	\$72,450.00
UTGO 2006-B	2006-B	5.000%	\$72,360.00	Assured	Assured	-	-	-	-	-	-	-	-	-	-	-	-	-	-	\$7,236.00	\$79,596.00
UTGO 2006-C	2006-C	5.000%	\$76,080.00	Assured	Assured	-	-	-	-	-	-	-	-	-	-	-	-	-	-	\$11,412.00	\$87,492.00
UTGO 2006-D	2006-D	4.000%	\$79,800.00	Assured	Assured	-	-	-	-	-	-	-	-	-	-	-	-	-	-	\$12,768.00	\$92,568.00
UTGO 2006-E	2006-E	5.000%	\$83,040.00	Assured	Assured	-	-	-	-	-	-	-	-	-	-	-	-	-	-	\$20,760.00	\$103,800.00
UTGO 2006-F	2006-F	5.000%	\$87,120.00	Assured	Assured	-	-	-	-	-	-	-	-	-	-	-	-	-	-	\$26,136.00	\$113,256.00
UTGO 2006-G	2006-G	5.000%	\$91,560.00	Assured	Assured	-	-	-	-	-	-	-	-	-	-	-	-	-	-	\$32,046.00	\$123,606.00
UTGO 2006-H	2006-H	5.000%	\$96,120.00	Assured	Assured	-	-	-	-	-	-	-	-	-	-	-	-	-	-	\$38,448.00	\$134,568.00
UTGO 2006-I	2006-I	5.000%	\$206,880.00	Assured	Assured	\$5,172.00	\$5,172.00	\$5,172.00	\$5,172.00	\$5,172.00	\$2,649.00	\$2,649.00	-	-	-	-	-	-	-	\$98,394.00	\$305,274.00
UTGO 2006-J	2006-J	5.000%	\$279,520.00	Assured	Assured	\$11,988.00	\$11,988.00	\$11,988.00	\$11,988.00	\$11,988.00	\$11,988.00	\$11,988.00	\$11,988.00	\$11,988.00	\$6,285.00	\$6,285.00	\$6,285.00	\$6,285.00	\$3,219.00	\$301,158.00	\$780,678.00
UTGO 2006-K	2006-K	5.000%	\$1,341,480.00	Assured	Assured	\$19,563.00	\$19,563.00	\$17,160.00	\$17,160.00	\$17,160.00	\$14,637.00	\$14,637.00	\$11,988.00	\$11,988.00	\$6,285.00	\$6,285.00	\$6,285.00	\$6,285.00	\$3,219.00	\$551,808.00	\$1,893,288.00
UTGO 2008-A	2008-A	5.000%	\$191,280.00	Assured	Assured	-	-	-	-	-	-	-	-	-	-	-	-	-	-	\$9,564.00	\$200,844.00
UTGO 2008-B	2008-B	5.000%	\$82,560.00	Assured	Assured	-	-	-	-	-	-	-	-	-	-	-	-	-	-	\$8,256.00	\$90,816.00
UTGO 2008-C	2008-C	5.000%	\$85,920.00	Assured	Assured	-	-	-	-	-	-	-	-	-	-	-	-	-	-	\$12,888.00	\$98,808.00
UTGO 2008-D	2008-D	5.000%	\$90,240.00	Assured	Assured	-	-	-	-	-	-	-	-	-	-	-	-	-	-	\$18,192.00	\$108,432.00
UTGO 2008-E	2008-E	5.000%	\$450,720.00	Assured	Assured	-	-	-	-	-	-	-	-	-	-	-	-	-	-	\$48,900.00	\$499,620.00
UTGO 2008-F	2008-F	5.000%	\$7,941,840.00	Assured	Assured	\$52,463.30	\$52,463.30	\$38,076.87	\$38,076.87	\$38,076.87	\$25,411.02	\$25,411.02	\$14,988.00	\$14,988.00	\$6,285.00	\$6,285.00	\$6,285.00	\$6,285.00	\$3,219.00	\$2,233,794.94	\$10,175,634.94
UTGO 2008-G	2008-G	5.000%	\$191,280.00	Assured	Assured	-	-	-	-	-	-	-	-	-	-	-	-	-	-	\$9,564.00	\$200,844.00
UTGO 2008-H	2008-H	5.000%	\$82,560.00	Assured	Assured	-	-	-	-	-	-	-	-	-	-	-	-	-	-	\$8,256.00	\$90,816.00
UTGO 2008-I	2008-I	5.000%	\$85,920.00	Assured	Assured	-	-	-	-	-	-	-	-	-	-	-	-	-	-	\$12,888.00	\$98,808.00
UTGO 2008-J	2008-J	5.000%	\$90,240.00	Assured	Assured	-	-	-	-	-	-	-	-	-	-	-	-	-	-	\$18,192.00	\$108,432.00
UTGO 2008-K	2008-K	5.000%	\$450,720.00	Assured	Assured	-	-	-	-	-	-	-	-	-	-	-	-	-	-	\$48,900.00	\$499,620.00
UTGO 2008-L	2008-L	5.000%	\$7,941,840.00	Assured	Assured	\$52,463.30	\$52,463.30	\$38,076.87	\$38,076.87	\$38,076.87	\$25,411.02	\$25,411.02	\$14,988.00	\$14,988.00	\$6,285.00	\$6,285.00	\$6,285.00	\$6,285.00	\$3,219.00	\$2,233,794.94	\$10,175,634.94
UTGO 2008-M	2008-M	5.000%	\$191,280.00	Assured	Assured	-	-	-	-	-	-	-	-	-	-	-	-	-	-	\$9,564.00	\$200,844.00
UTGO 2008-N	2008-N	5.000%	\$82,560.00	Assured	Ass																

Reinstated to Insurers: UTGO Series 2014 DSA Fourth Lien Restructured Bonds - Debt Service

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Bond Series Subject to Mandatory Redemption

Issuance: 2004-B(2)										Issuance: 2008-A											
CUSIP 51093ZX1					CUSIP 251093N63					CUSIP 251093N63					CUSIP 251093N63						
Date	Insurer	Fiscal Year	Mandatory Redemption Amounts	Outstanding	Rate	Interest				Date	Insurer	Fiscal Year	Mandatory Redemption Amounts	Outstanding	Rate	Interest					
10/1/14	Ambac	6/30/15	-	\$13,800.00	5.240%	\$361.56				10/1/14	Assured	6/30/15	-	\$479,520.00	5.000%	\$11,988.00					
4/1/15	Ambac	6/30/15	\$3,720.00	\$10,080.00	5.240%	\$361.56				4/1/15	Assured	6/30/15	-	\$479,520.00	5.000%	\$11,988.00					
10/1/15	Ambac	6/30/16	-	\$10,080.00	5.240%	\$264.10				10/1/15	Assured	6/30/16	-	\$479,520.00	5.000%	\$11,988.00					
4/1/16	Ambac	6/30/16	\$3,960.00	\$6,120.00	5.240%	\$264.10				4/1/16	Assured	6/30/16	-	\$479,520.00	5.000%	\$11,988.00					
10/1/16	Ambac	6/30/17	-	\$6,120.00	5.240%	\$160.34				10/1/16	Assured	6/30/17	-	\$479,520.00	5.000%	\$11,988.00					
4/1/17	Ambac	6/30/17	\$4,080.00	\$2,040.00	5.240%	\$160.34				4/1/17	Assured	6/30/17	-	\$479,520.00	5.000%	\$11,988.00					
10/1/17	Ambac	6/30/18	-	\$2,040.00	5.240%	\$53.45				10/1/17	Assured	6/30/18	-	\$479,520.00	5.000%	\$11,988.00					
4/1/18	Ambac	6/30/18	\$13,800.00	-	5.240%	\$53.45				4/1/18	Assured	6/30/18	-	\$479,520.00	5.000%	\$11,988.00					
Total							\$1,678.90				Total							\$479,520.00			
Issuance: 2008-A										Issuance: 2008-A											
Date	Insurer	Fiscal Year	Mandatory Redemption Amounts	Outstanding	Rate	Interest				Date	Insurer	Fiscal Year	Mandatory Redemption Amounts	Outstanding	Rate	Interest					
10/1/14	Assured	6/30/15	-	\$206,880.00	5.000%	\$5,172.00				10/1/2022	Assured	6/30/23	-	\$479,520.00	5.000%	\$11,988.00					
4/1/15	Assured	6/30/15	-	\$206,880.00	5.000%	\$5,172.00				4/1/2023	Assured	6/30/23	-	\$479,520.00	5.000%	\$11,988.00					
10/1/15	Assured	6/30/16	-	\$206,880.00	5.000%	\$5,172.00				10/1/2023	Assured	6/30/24	-	\$479,520.00	5.000%	\$11,988.00					
4/1/16	Assured	6/30/16	-	\$206,880.00	5.000%	\$5,172.00				4/1/2024	Assured	6/30/24	-	\$479,520.00	5.000%	\$11,988.00					
10/1/16	Assured	6/30/17	-	\$206,880.00	5.000%	\$5,172.00				10/1/2024	Assured	6/30/25	-	\$479,520.00	5.000%	\$11,988.00					
4/1/17	Assured	6/30/17	-	\$206,880.00	5.000%	\$5,172.00				4/1/2025	Assured	6/30/25	\$111,240.00	\$368,280.00	5.000%	\$11,988.00					
10/1/17	Assured	6/30/18	-	\$206,880.00	5.000%	\$5,172.00				10/1/2025	Assured	6/30/26	-	\$368,280.00	5.000%	\$9,207.00					
4/1/18	Assured	6/30/18	-	\$206,880.00	5.000%	\$5,172.00				4/1/2026	Assured	6/30/26	\$116,880.00	\$251,400.00	5.000%	\$9,207.00					
10/1/18	Assured	6/30/19	-	\$206,880.00	5.000%	\$5,172.00				10/1/2026	Assured	6/30/27	-	\$251,400.00	5.000%	\$6,285.00					
4/1/19	Assured	6/30/19	-	\$206,880.00	5.000%	\$5,172.00				4/1/2027	Assured	6/30/27	\$122,640.00	\$128,760.00	5.000%	\$6,285.00					
10/1/19	Assured	6/30/20	-	\$206,880.00	5.000%	\$5,172.00				10/1/2027	Assured	6/30/28	-	\$128,760.00	5.000%	\$3,219.00					
4/1/20	Assured	6/30/20	-	\$206,880.00	5.000%	\$5,172.00				4/1/2028	Assured	6/30/28	\$128,760.00	-	5.000%	\$3,219.00					
Total							\$5,172.00				Total							\$479,520.00			
10/1/20	Assured	6/30/21	-	\$206,880.00	5.000%	\$5,172.00				Total							\$479,520.00				
4/1/21	Assured	6/30/21	-	\$206,880.00	5.000%	\$5,172.00				Total							\$479,520.00				
10/1/21	Assured	6/30/22	-	\$206,880.00	5.000%	\$5,172.00				Total							\$479,520.00				
4/1/22	Assured	6/30/22	-	\$206,880.00	5.000%	\$5,172.00				Total							\$479,520.00				
10/1/22	Assured	6/30/23	-	\$206,880.00	5.000%	\$5,172.00				Total							\$479,520.00				
4/1/23	Assured	6/30/23	-	\$206,880.00	5.000%	\$5,172.00				Total							\$479,520.00				
10/1/23	Assured	6/30/24	-	\$206,880.00	5.000%	\$5,172.00				Total							\$479,520.00				
4/1/24	Assured	6/30/24	-	\$206,880.00	5.000%	\$5,172.00				Total							\$479,520.00				
10/1/24	Assured	6/30/25	-	\$206,880.00	5.000%	\$5,172.00				Total							\$479,520.00				
4/1/25	Assured	6/30/25	-	\$206,880.00	5.000%	\$5,172.00				Total							\$479,520.00				
10/1/25	Assured	6/30/26	-	\$206,880.00	5.000%	\$5,172.00				Total							\$479,520.00				
4/1/26	Assured	6/30/26	-	\$206,880.00	5.000%	\$5,172.00				Total							\$479,520.00				
10/1/26	Assured	6/30/27	-	\$206,880.00	5.000%	\$5,172.00				Total							\$479,520.00				
4/1/27	Assured	6/30/27	-	\$206,880.00	5.000%	\$5,172.00				Total							\$479,520.00				
10/1/27	Assured	6/30/28	-	\$206,880.00	5.000%	\$5,172.00				Total							\$479,520.00				
4/1/28	Assured	6/30/28	-	\$206,880.00	5.000%	\$5,172.00				Total							\$479,520.00				
Total							\$98,394.00				Total							\$98,394.00			

EXHIBIT C

STUB UTGO BONDS

UTGO Series STUB Bonds - Debt Service

13	14	15	16	17	18	19	20	21	22	23	24	25	26	27	28	29	30	31	32	33	34	35	36	37	38	39	40	41	42	43	44	45	46	47	48	49	50	51	52	53	54	55	56	57	58	59	60	61	62	63	64	65	66	67	68	69	70	71	72	73	74	75	76	77	78	79	80	81	82	83	84	85	86	87	88	89	90	91	92	93	94	95	96	97	98	99	100	101	102	103	104	105	106	107	108	109	110	111	112	113	114	115	116	117	118	119	120	121	122	123	124	125	126	127	128	129	130	131	132	133	134	135	136	137	138	139	140	141	142	143	144	145	146	147	148	149	150	151	152	153	154	155	156	157	158	159	160	161	162	163	164	165	166	167	168	169	170	171	172	173	174	175	176	177	178	179	180	181	182	183	184	185	186	187	188	189	190	191	192	193	194	195	196	197	198	199	200	201	202	203	204	205	206	207	208	209	210	211	212	213	214	215	216	217	218	219	220	221	222	223	224	225	226	227	228	229	230	231	232	233	234	235	236	237	238	239	240	241	242	243	244	245	246	247	248	249	250	251	252	253	254	255	256	257	258	259	260	261	262	263	264	265	266	267	268	269	270	271	272	273	274	275	276	277	278	279	280	281	282	283	284	285	286	287	288	289	290	291	292	293	294	295	296	297	298	299	300	301	302	303	304	305	306	307	308	309	310	311	312	313	314	315	316	317	318	319	320	321	322	323	324	325	326	327	328	329	330	331	332	333	334	335	336	337	338	339	340	341	342	343	344	345	346	347	348	349	350	351	352	353	354	355	356	357	358	359	360	361	362	363	364	365	366	367	368	369	370	371	372	373	374	375	376	377	378	379	380	381	382	383	384	385	386	387	388	389	390	391	392	393	394	395	396	397	398	399	400	401	402	403	404	405	406	407	408	409	410	411	412	413	414	415	416	417	418	419	420	421	422	423	424	425	426	427	428	429	430	431	432	433	434	435	436	437	438	439	440	441	442	443	444	445	446	447	448	449	450	451	452	453	454	455	456	457	458	459	460	461	462	463	464	465	466	467	468	469	470	471	472	473	474	475	476	477	478	479	480	481	482	483	484	485	486	487	488	489	490	491	492	493	494	495	496	497	498	499	500	501	502	503	504	505	506	507	508	509	510	511	512	513	514	515	516	517	518	519	520	521	522	523	524	525	526	527	528	529	530	531	532	533	534	535	536	537	538	539	540	541	542	543	544	545	546	547	548	549	550	551	552	553	554	555	556	557	558	559	560	561	562	563	564	565	566	567	568	569	570	571	572	573	574	575	576	577	578	579	580	581	582	583	584	585	586	587	588	589	590	591	592	593	594	595	596	597	598	599	600	601	602	603	604	605	606	607	608	609	610	611	612	613	614	615	616	617	618	619	620	621	622	623	624	625	626	627	628	629	630	631	632	633	634	635	636	637	638	639	640	641	642	643	644	645	646	647	648	649	650	651	652	653	654	655	656	657	658	659	660	661	662	663	664	665	666	667	668	669	670	671	672	673	674	675	676	677	678	679	680	681	682	683	684	685	686	687	688	689	690	691	692	693	694	695	696	697	698	699	700	701	702	703	704	705	706	707	708	709	710	711	712	713	714	715	716	717	718	719	720	721	722	723	724	725	726	727	728	729	730	731	732	733	734	735	736	737	738	739	740	741	742	743	744	745	746	747	748	749	750	751	752	753	754	755	756	757	758	759	760	761	762	763	764	765	766	767	768	769	770	771	772	773	774	775	776	777	778	779	780	781	782	783	784	785	786	787	788	789	790	791	792	793	794	795	796	797	798	799	800	801	802	803	804	805	806	807	808	809	810	811	812	813	814	815	816	817	818	819	820	821	822	823	824	825	826	827	828	829	830	831	832	833	834	835	836	837	838	839	840	841	842	843	844	845	846	847	848	849	850	851	852	853	854	855	856	857	858	859	860	861	862	863	864	865	866	867	868	869	870	871	872	873	874	875	876	877	878	879	880	881	882	883	884	885	886	887	888	889	890	891	892	893	894	895	896	897	898	899	900	901	902	903	904	905	906	907	908	909	910	911	912	913	914	915	916	917	918	919	920	921	922	923	924	925	926	927	928	929	930	931	932	933	934	935	936	937	938	939	940	941	942	943	944	945	946	947	948	949	950	951	952	953	954	955	956	957	958	959	960	961	962	963	964	965	966	967	968	969	970	971	972	973	974	975	976	977	978	979	980	981	982	983	984	985	986	987	988	989	990	991	992	993	994	995	996	997	998	999	1000	1001	1002	1003	1004	1005	1006	1007	1008	1009	1010	1011	1012	1013	1014	1015	1016	1017	1018	1019	1020	1021	1022	1023	1024	1025	1026	1027	1028	1029	1030	1031	1032	1033	1034	1035	1036	1037	1038	1039	1040	1041	1042	1043	1044	1045	1046	1047	1048	1049	1050	1051	1052	1053	1054	1055	1056	1057	1058	1059	1060	1061	1062	1063	1064	1065	1066	1067	1068	1069	1070	1071	1072	1073	1074	1075	1076	1077	1078	1079	1080	1081	1082	1083	1084	1085	1086	1087	1088	1089	1090	1091	1092	1093	1094	1095	1096	1097	1098	1099	1100	1101	1102	1103	1104	1105	1106	1107	1108	1109	1110	1111	1112	1113	1114	1115	1116	1117	1118	1119	1120	1121	1122	1123	1124	1125	1126	1127	1128	1129	1130	1131	1132	1133	1134	1135	1136	1137	1138	1139	1140	1141	1142	1143	1144	1145	1146	1147	1148	1149	1150	1151	1152	1153	1154	1155	1156	1157	1158	1159	1160	1161	1162	1163	1164	1165	1166	1167	1168	1169	1170	1171	1172	1173	1174	1175	1176	1177	1178	1179	1180	1181	1182	1183	1184	1185	1186	1187	1188	1189	1190	1191	1192	1193	1194	1195	1196	1197	1198	1199	1200	1201	1202	1203	1204	1205	1206	1207	1208	1209	1210	1211	1212	1213	1214	1215	1216	1217	1218	1219	1220	1221	1222	1223	1224	1225	1226	1227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UTGO Series STUB Bonds - Debt Service

13	5388	696	10/1/14	4/1/15	10/1/15	4/1/16	10/1/16	4/1/17	10/1/17	4/1/18	10/1/18	4/1/19	10/1/19	4/1/20	10/1/20	4/1/21
STP	Date	Rate	Principal	Insurer												
UTGO 2004-B(1)																
251093Z78	4/1/15	5.000%	\$1,136,425.00	Ambac	\$28,410.63	\$28,410.63										
251093Z79	4/1/16	5.250%	\$1,192,755.00	Ambac	\$31,309.82	\$31,309.82										
251093Z80	4/1/17	4.000%	\$99,955.00	Ambac	\$799.10	\$799.10										
251093Z81	4/1/17	5.250%	\$1,215,680.00	Ambac	\$31,911.60	\$31,911.60										
251093Z82	4/1/18	5.250%	\$262,000.00	Ambac	\$6,877.50	\$6,877.50										
251093Z83	4/1/18	5.250%	\$3,846,815.00	Ambac	\$99,308.64	\$99,308.64										
UTGO 2004-B(2)																
251093Z84	4/1/19	5.240%	\$75,325.00	Ambac	\$1,973.52	\$1,441.52	\$875.21	\$875.21	\$291.74							
UTGO 2005-B																
251093G53	4/1/15	5.000%	\$299,990.00	Assured	\$7,499.75	\$7,499.75										
251093G54	4/1/16	5.000%	\$315,055.00	Assured	\$7,876.38	\$7,876.38										
251093G55	4/1/17	4.300%	\$330,120.00	Assured	\$7,097.58	\$7,097.58										
251093G56	4/1/18	5.000%	\$345,185.00	Assured	\$8,629.63	\$8,629.63										
251093G57	4/1/19	5.000%	\$362,215.00	Assured	\$9,055.38	\$9,055.38										
251093G58	4/1/20	5.000%	\$655,000.00	Assured	\$16,375.00	\$16,375.00										
251093H29	4/1/21	5.000%	\$655,000.00	Assured	\$16,375.00	\$16,375.00										
251093H30	4/1/22	5.000%	\$655,000.00	Assured	\$16,375.00	\$16,375.00										
251093H31	4/1/23	5.000%	\$655,000.00	Assured	\$16,375.00	\$16,375.00										
251093H32	4/1/24	5.000%	\$655,000.00	Assured	\$16,375.00	\$16,375.00										
251093H33	4/1/25	5.000%	\$655,000.00	Assured	\$16,375.00	\$16,375.00										
251093H34	4/1/25	5.000%	\$5,582,565.00	Assured	\$138,408.71	\$138,408.71										
UTGO 2005-C																
251093J92	4/1/15	5.000%	\$301,955.00	Assured	\$7,548.88	\$7,548.88										
251093J93	4/1/16	5.000%	\$317,675.00	Assured	\$7,941.88	\$7,941.88										
251093K25	4/1/17	4.300%	\$333,395.00	Assured	\$7,167.99	\$7,167.99										
251093K33	4/1/18	5.000%	\$344,530.00	Assured	\$8,613.25	\$8,613.25										
251093K41	4/1/19	5.250%	\$358,285.00	Assured	\$9,404.98	\$9,404.98										
251093K58	4/1/20	5.250%	\$377,935.00	Assured	\$9,920.79	\$9,920.79										
251093K66	4/1/20	5.250%	\$2,033,775.00	Assured	\$50,597.77	\$43,048.89	\$35,107.02	\$35,107.02	\$27,939.03	\$27,939.03	\$19,325.78	\$19,325.78	\$9,920.79	\$9,920.79		
UTGO 2008-A																
251093M56	4/1/15	5.000%	\$376,625.00	Assured	\$9,415.63	\$9,415.63										
251093M64	4/1/16	5.000%	\$394,965.00	Assured	\$9,874.13	\$10,381.75	\$10,381.75	\$10,381.75	\$8,711.50	\$8,711.50	\$11,331.50	\$11,331.50	\$11,888.25	\$11,888.25		
251093M72	4/1/17	5.000%	\$415,270.00	Assured	\$10,381.75	\$8,711.50	\$8,711.50	\$8,711.50	\$11,331.50	\$11,331.50	\$11,888.25	\$11,888.25	\$12,494.13	\$12,494.13		
251093M80	4/1/18	4.000%	\$455,575.00	Assured	\$8,711.50	\$11,331.50	\$11,331.50	\$11,331.50	\$11,888.25	\$11,888.25	\$12,494.13	\$12,494.13	\$13,116.38	\$13,116.38		
251093M98	4/1/19	5.000%	\$455,260.00	Assured	\$11,331.50	\$11,888.25	\$11,888.25	\$11,888.25	\$12,494.13	\$12,494.13	\$13,116.38	\$13,116.38	\$13,116.38	\$13,116.38		
251093N22	4/1/20	5.000%	\$475,530.00	Assured	\$11,888.25	\$12,494.13	\$12,494.13	\$12,494.13	\$13,116.38	\$13,116.38	\$13,116.38	\$13,116.38	\$13,116.38	\$13,116.38		
251093N30	4/1/21	5.000%	\$499,765.00	Assured	\$12,494.13	\$13,116.38	\$13,116.38	\$13,116.38	\$13,116.38	\$13,116.38	\$13,116.38	\$13,116.38	\$13,116.38	\$13,116.38		
251093N48	4/1/22	5.000%	\$524,655.00	Assured	\$13,116.38	\$13,116.38	\$13,116.38	\$13,116.38	\$13,116.38	\$13,116.38	\$13,116.38	\$13,116.38	\$13,116.38	\$13,116.38		
251093N55	4/1/24	5.000%	\$1,129,220.00	Assured	\$28,230.50	\$28,230.50										
251093N63	4/1/28	5.000%	\$2,617,380.00	Assured	\$65,434.50	\$65,434.50										
251093N63	4/1/28	5.000%	\$7,322,245.00	Assured	\$180,878.25	\$171,462.63	\$161,588.50	\$161,588.50	\$151,206.75	\$151,206.75	\$142,495.25	\$142,495.25	\$131,163.75	\$131,163.75	\$119,275.50	\$119,275.50
UTGO 2008-B(1)																
251093P53	4/1/15	5.000%	\$1,044,070.00	Assured	\$26,101.75	\$26,101.75										
251093P61	4/1/16	5.000%	\$450,640.00	Assured	\$11,266.00	\$11,266.00										
251093P79	4/1/17	5.000%	\$468,980.00	Assured	\$11,724.50	\$11,724.50										
251093P87	4/1/18	5.000%	\$496,490.00	Assured	\$12,412.25	\$12,412.25										
251093P87	4/1/18	5.000%	\$2,460,180.00	Assured	\$61,504.50	\$61,504.50										
251093P87	4/1/18	5.000%	\$43,319,210.00	Assured	\$1,101,033.14	\$981,256.76	\$870,275.46	\$870,275.46	\$756,241.40	\$756,241.40	\$639,193.46	\$639,193.46	\$524,711.74	\$524,711.74	\$406,846.13	\$406,846.13

Subject to Mandatory Redemption

UTGO Series STUB Bonds - Debt Service

13	14	15	16	17	18	19	20	21	22	23	24	25	26	27	28	29	30	31	32	33	34	35	36	37	38	39	40	41	42	43	44	45	46	47	48	49	50	51	52	53	54	55	56	57	58	59	60	61	62	63	64	65	66	67	68	69	70	71	72	73	74	75	76	77	78	79	80	81	82	83	84	85	86	87	88	89	90	91	92	93	94	95	96	97	98	99	100	101	102	103	104	105	106	107	108	109	110	111	112	113	114	115	116	117	118	119	120	121	122	123	124	125	126	127	128	129	130	131	132	133	134	135	136	137	138	139	140	141	142	143	144	145	146	147	148	149	150	151	152	153	154	155	156	157	158	159	160	161	162	163	164	165	166	167	168	169	170	171	172	173	174	175	176	177	178	179	180	181	182	183	184	185	186	187	188	189	190	191	192	193	194	195	196	197	198	199	200	201	202	203	204	205	206	207	208	209	210	211	212	213	214	215	216	217	218	219	220	221	222	223	224	225	226	227	228	229	230	231	232	233	234	235	236	237	238	239	240	241	242	243	244	245	246	247	248	249	250	251	252	253	254	255	256	257	258	259	260	261	262	263	264	265	266	267	268	269	270	271	272	273	274	275	276	277	278	279	280	281	282	283	284	285	286	287	288	289	290	291	292	293	294	295	296	297	298	299	300	301	302	303	304	305	306	307	308	309	310	311	312	313	314	315	316	317	318	319	320	321	322	323	324	325	326	327	328	329	330	331	332	333	334	335	336	337	338	339	340	341	342	343	344	345	346	347	348	349	350	351	352	353	354	355	356	357	358	359	360	361	362	363	364	365	366	367	368	369	370	371	372	373	374	375	376	377	378	379	380	381	382	383	384	385	386	387	388	389	390	391	392	393	394	395	396	397	398	399	400	401	402	403	404	405	406	407	408	409	410	411	412	413	414	415	416	417	418	419	420	421	422	423	424	425	426	427	428	429	430	431	432	433	434	435	436	437	438	439	440	441	442	443	444	445	446	447	448	449	450	451	452	453	454	455	456	457	458	459	460	461	462	463	464	465	466	467	468	469	470	471	472	473	474	475	476	477	478	479	480	481	482	483	484	485	486	487	488	489	490	491	492	493	494	495	496	497	498	499	500	501	502	503	504	505	506	507	508	509	510	511	512	513	514	515	516	517	518	519	520	521	522	523	524	525	526	527	528	529	530	531	532	533	534	535	536	537	538	539	540	541	542	543	544	545	546	547	548	549	550	551	552	553	554	555	556	557	558	559	560	561	562	563	564	565	566	567	568	569	570	571	572	573	574	575	576	577	578	579	580	581	582	583	584	585	586	587	588	589	590	591	592	593	594	595	596	597	598	599	600	601	602	603	604	605	606	607	608	609	610	611	612	613	614	615	616	617	618	619	620	621	622	623	624	625	626	627	628	629	630	631	632	633	634	635	636	637	638	639	640	641	642	643	644	645	646	647	648	649	650	651	652	653	654	655	656	657	658	659	660	661	662	663	664	665	666	667	668	669	670	671	672	673	674	675	676	677	678	679	680	681	682	683	684	685	686	687	688	689	690	691	692	693	694	695	696	697	698	699	700	701	702	703	704	705	706	707	708	709	710	711	712	713	714	715	716	717	718	719	720	721	722	723	724	725	726	727	728	729	730	731	732	733	734	735	736	737	738	739	740	741	742	743	744	745	746	747	748	749	750	751	752	753	754	755	756	757	758	759	760	761	762	763	764	765	766	767	768	769	770	771	772	773	774	775	776	777	778	779	780	781	782	783	784	785	786	787	788	789	790	791	792	793	794	795	796	797	798	799	800	801	802	803	804	805	806	807	808	809	810	811	812	813	814	815	816	817	818	819	820	821	822	823	824	825	826	827	828	829	830	831	832	833	834	835	836	837	838	839	840	841	842	843	844	845	846	847	848	849	850	851	852	853	854	855	856	857	858	859	860	861	862	863	864	865	866	867	868	869	870	871	872	873	874	875	876	877	878	879	880	881	882	883	884	885	886	887	888	889	890	891	892	893	894	895	896	897	898	899	900	901	902	903	904	905	906	907	908	909	910	911	912	913	914	915	916	917	918	919	920	921	922	923	924	925	926	927	928	929	930	931	932	933	934	935	936	937	938	939	940	941	942	943	944	945	946	947	948	949	950	951	952	953	954	955	956	957	958	959	960	961	962	963	964	965	966	967	968	969	970	971	972	973	974	975	976	977	978	979	980	981	982	983	984	985	986	987	988	989	990	991	992	993	994	995	996	997	998	999	1000	1001	1002	1003	1004	1005	1006	1007	1008	1009	1010	1011	1012	1013	1014	1015	1016	1017	1018	1019	1020	1021	1022	1023	1024	1025	1026	1027	1028	1029	1030	1031	1032	1033	1034	1035	1036	1037	1038	1039	1040	1041	1042	1043	1044	1045	1046	1047	1048	1049	1050	1051	1052	1053	1054	1055	1056	1057	1058	1059	1060	1061	1062	1063	1064	1065	1066	1067	1068	1069	1070	1071	1072	1073	1074	1075	1076	1077	1078	1079	1080	1081	1082	1083	1084	1085	1086	1087	1088	1089	1090	1091	1092	1093	1094	1095	1096	1097	1098	1099	1100	1101	1102	1103	1104	1105	1106	1107	1108	1109	1110	1111	1112	1113	1114	1115	1116	1117	1118	1119	1120	1121	1122	1123	1124	1125	1126	1127	1128	1129	1130	1131	1132	1133	1134	1135	1136	1137	1138	1139	1140	1141	1142	1143	1144	1145	1146	1147	1148	1149	1150	1151	1152	1153	1154	1155	1156	1157	1158	1159	1160	1161	1162	1163	1164	1165	1166	1167	1168	1169	1170	1171	1172	1173	1174	1175	1176	1177	1178	1179	1180	1181	1182	1183	1184	1185	1186	1187	1188	1189	1190	1191	1192	1193	1194	1195	1196	1197	1198	1199	1200	1201	1202	1203	1204	1205	1206	1207	1208	1209	1210	1211	1212	1213	1214	1215	1216	1217	1218	1219	1220	1221	1222	1223	1224	1225	1226	1227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[illegible]

UTGO Series STUB Bonds - Debt Service

Bond Series Subject to Mandatory Redemption

Issuance: 2004-B(2)													Issuance: 2008-A												
CUSIP 251093ZNX1						Mandatory Redemption							CUSIP 251093N6G3						Mandatory Redemption						
Date	Insurer	Fiscal Year	Amounts	Outstanding	Rate	Interest	Date	Insurer	Fiscal Year	Amounts	Outstanding	Rate	Interest												
10/1/14	Ambac	6/30/15	-	\$75,325.00	5.240%	\$1,973.52	10/1/14	Assured	6/30/15	-	\$2,617,380.00	5.000%	\$65,434.50												
4/1/15	Ambac	6/30/15	\$20,305.00	\$55,020.00	5.240%	\$1,973.52	4/1/15	Assured	6/30/15	-	\$2,617,380.00	5.000%	\$65,434.50												
10/1/15	Ambac	6/30/16	-	\$55,020.00	5.240%	\$1,441.52	10/1/15	Assured	6/30/16	-	\$2,617,380.00	5.000%	\$65,434.50												
4/1/16	Ambac	6/30/16	\$21,615.00	\$33,405.00	5.240%	\$1,441.52	4/1/16	Assured	6/30/16	-	\$2,617,380.00	5.000%	\$65,434.50												
10/1/16	Ambac	6/30/17	-	\$33,405.00	5.240%	\$875.21	10/1/16	Assured	6/30/17	-	\$2,617,380.00	5.000%	\$65,434.50												
4/1/17	Ambac	6/30/17	\$22,270.00	\$11,135.00	5.240%	\$875.21	4/1/17	Assured	6/30/17	-	\$2,617,380.00	5.000%	\$65,434.50												
10/1/17	Ambac	6/30/18	-	\$11,135.00	5.240%	\$291.74	10/1/17	Assured	6/30/18	-	\$2,617,380.00	5.000%	\$65,434.50												
4/1/18	Ambac	6/30/18	\$11,135.00	-	5.240%	\$291.74	4/1/18	Assured	6/30/18	-	\$2,617,380.00	5.000%	\$65,434.50												
Total						\$9,163.97	Total						\$2,617,380.00	5.000%	\$17,570.38										
Issuance: 2008-A													Total												
CUSIP 251093N55													CUSIP 251093N55												
Date	Insurer	Fiscal Year	Amounts	Outstanding	Rate	Interest	Date	Insurer	Fiscal Year	Amounts	Outstanding	Rate	Interest												
10/1/14	Assured	6/30/15	-	\$1,129,220.00	5.000%	\$28,230.50	10/1/2022	Assured	6/30/2023	-	\$2,617,380.00	5.000%	\$65,434.50												
4/1/15	Assured	6/30/15	-	\$1,129,220.00	5.000%	\$28,230.50	4/1/2023	Assured	6/30/2023	-	\$2,617,380.00	5.000%	\$65,434.50												
10/1/15	Assured	6/30/16	-	\$1,129,220.00	5.000%	\$28,230.50	10/1/2023	Assured	6/30/2024	-	\$2,617,380.00	5.000%	\$65,434.50												
4/1/16	Assured	6/30/16	-	\$1,129,220.00	5.000%	\$28,230.50	4/1/2024	Assured	6/30/2024	-	\$2,617,380.00	5.000%	\$65,434.50												
10/1/16	Assured	6/30/17	-	\$1,129,220.00	5.000%	\$28,230.50	10/1/2024	Assured	6/30/2025	-	\$2,617,380.00	5.000%	\$65,434.50												
4/1/17	Assured	6/30/17	-	\$1,129,220.00	5.000%	\$28,230.50	4/1/2025	Assured	6/30/2025	\$607,185.00	\$2,010,195.00	5.000%	\$65,434.50												
10/1/17	Assured	6/30/18	-	\$1,129,220.00	5.000%	\$28,230.50	10/1/2025	Assured	6/30/2026	-	\$2,010,195.00	5.000%	\$50,254.88												
4/1/18	Assured	6/30/18	-	\$1,129,220.00	5.000%	\$28,230.50	4/1/2026	Assured	6/30/2026	\$637,970.00	\$1,372,225.00	5.000%	\$34,305.63												
10/1/18	Assured	6/30/19	-	\$1,129,220.00	5.000%	\$28,230.50	10/1/2026	Assured	6/30/2027	-	\$1,372,225.00	5.000%	\$34,305.63												
4/1/19	Assured	6/30/19	-	\$1,129,220.00	5.000%	\$28,230.50	4/1/2027	Assured	6/30/2027	\$669,410.00	\$702,815.00	5.000%	\$34,305.63												
10/1/19	Assured	6/30/20	-	\$1,129,220.00	5.000%	\$28,230.50	10/1/2027	Assured	6/30/2028	-	\$702,815.00	5.000%	\$17,570.38												
4/1/20	Assured	6/30/20	-	\$1,129,220.00	5.000%	\$28,230.50	4/1/2028	Assured	6/30/2028	\$702,815.00	-	5.000%	\$17,570.38												
10/1/20	Assured	6/30/21	-	\$1,129,220.00	5.000%	\$28,230.50	Total						\$2,617,380.00	5.000%	\$1,643,820.75										
4/1/21	Assured	6/30/21	-	\$1,129,220.00	5.000%	\$28,230.50																			
10/1/21	Assured	6/30/22	-	\$1,129,220.00	5.000%	\$28,230.50																			
4/1/22	Assured	6/30/22	-	\$1,129,220.00	5.000%	\$28,230.50																			
10/1/22	Assured	6/30/23	-	\$1,129,220.00	5.000%	\$28,230.50																			
4/1/2023	Assured	6/30/2023	\$550,855.00	\$578,365.00	5.000%	\$14,459.13																			
10/1/2023	Assured	6/30/2023	-	\$578,365.00	5.000%	\$28,230.50																			
4/1/2024	Assured	6/30/2024	\$578,365.00	-	5.000%	\$14,459.13																			
10/1/2024	Assured	6/30/2025	-	-	5.000%	-																			
Total				\$1,129,220.00	-	\$537,067.25																			

EXHIBIT D

FORM OF CONTINUING DISCLOSURE UNDERTAKING

This Continuing Disclosure Undertaking (the "Undertaking") is executed and delivered by the City of Detroit, County of Wayne, State of Michigan (the "City") in connection with bonds issued by the City, purchased or to be purchased with funds from the Michigan Finance Authority Local Government Loan Program Revenue Bonds, Series [2014], of the Type designated City of Detroit Unlimited Tax General Obligation Local Project Bonds (the "Local Project Municipal Obligations") by the Michigan Finance Authority (the "MFA"). The City covenants and agrees for the benefit of the Bondholders, as hereinafter defined, as follows:

- (a) *Definitions.* The following terms used herein shall have the following meanings:

"Audited Financial Statements" means the annual audited financial statement pertaining to the City prepared by an individual or firm of independent certified public accountants as required by Act 2, Public Acts of Michigan, 1968, as amended, which presently requires preparation in accordance with generally accepted accounting principles.

"Bondholders" shall mean the MFA and the registered owner of any MFA Bond or any person which (a) has the power, directly or indirectly, to vote or consent with respect to, or to dispose of ownership of, any MFA Bond (including any person holding an MFA Bond through a nominee, depository or other intermediary), or (b) is treated as the owner of any MFA Bond for federal income tax purposes.

"EMMA" shall mean the MSRB's Electronic Municipal Market Access System or such other system, Internet Web Site, or repository hereafter prescribed by the MSRB for the submission of electronic filings pursuant to the Rule.

"MFA Bond" means any bond issued by the MFA which is secured in whole or in part by payments to be received on the Local Project Municipal Obligations.

"MSRB" means the Municipal Securities Rulemaking Board.

"Rule" means Rule 15c2-12 promulgated by the SEC pursuant to the Securities Exchange Act of 1934, as amended.

"SEC" means the United States Securities and Exchange Commission.

(b) *Continuing Disclosure.* The City hereby agrees, in accordance with the provisions of the Rule, to provide or cause to be provided to the MSRB through EMMA no later than 270 days after the end of its fiscal year the following annual financial information and operating data, commencing with the fiscal year ended June 30, 20__ in an electronic format as prescribed by the MSRB, the Audited Financial Statements and updates of certain financial and operating data of the City appearing under the headings and tables in the Official Statement of

the MFA dated _____, 2014 relating to the MFA Bonds as follows: [Tables 1 through 32, inclusive, and 42 in Appendix II to the Official Statement (“Annual Financial Information”).]

If the fiscal year of the City is changed, the City shall send notice of such change to the MSRB through EMMA prior to the earlier of the ending date of the fiscal year prior to such change or the ending date of the fiscal year as changed.

In the event that the Audited Financial Statements are not available by the date specified above, they will be provided when available and Unaudited Financial Statements will be filed by such date and the Audited Financial Statements will be filed as soon as available.

Such annual financial information and operating data described above are expected to be provided directly by the City by specific reference to documents available to the public through EMMA or filed with the SEC.

(c) *Notice of Failure to Disclose.* The City agrees to provide or cause to be provided, in a timely manner, to the MSRB through EMMA, in an electronic format as prescribed by the MSRB, notice of a failure by the City to provide the annual financial information with respect to the City described in subsection (b) above on or prior to the dates set forth in subsection (b) above.

(d) *Occurrence of Events.* The City agrees to provide or cause to be provided to the MSRB through EMMA, in an electronic format as prescribed by the MSRB, in a timely manner not in excess of ten business days after the occurrence of the event, notice of the occurrence of any of the following events listed in (b)(5)(i)(C) of the Rule with respect to the Local Project Municipal Obligations:

- (1) principal and interest payment delinquencies;
- (2) non-payment related defaults, if material;
- (3) unscheduled draws on debt service reserves reflecting financial difficulties;
- (4) unscheduled draws on credit enhancements reflecting financial difficulties;
- (5) substitution of credit or liquidity providers, or their failure to perform;
- (6) adverse tax opinions, the issuance by the Internal Revenue Service of proposed or final determinations of taxability, Notices of Proposed Issue (IRS Form 5701-TEB) or other material notices or determinations with respect to the tax status of the Local Project Municipal Obligations, or other material events affecting the tax status of the Local Project Municipal Obligations;
- (7) modifications to rights of Bondholders, if material;
- (8) bond calls, if material, and tender offers;
- (9) defeasances;
- (10) release, substitution, or sale of property securing repayment of the Local Project Municipal Obligations, if material;
- (11) rating changes;

- (12) bankruptcy, insolvency, receivership or similar event of the City, which is considered to occur when any of the following occur: the appointment of a receiver, fiscal agent or similar officer for the City in a proceeding under the U.S. Bankruptcy Code or in any other proceeding under state or federal law in which a court or governmental authority has assumed jurisdiction over substantially all of the assets or business of the City, or if such jurisdiction has been assumed by leaving the existing governing body and officials or officers in possession but subject to the supervision and orders of a court or governmental authority, or the entry of an order confirming a plan of reorganization, arrangement or liquidation by a court or governmental authority having supervision or jurisdiction over substantially all of the assets or business of the City;
- (13) the consummation of a merger, consolidation, or acquisition involving the City or the sale of all or substantially all of the assets of the City, other than in the ordinary course of business, the entry into a definitive agreement to undertake such an action or the termination of a definitive agreement relating to any such actions, other than pursuant to its terms, if material; or
- (14) appointment of a successor or additional trustee or the change of name of a trustee, if material.

(e) *Materiality Determined Under Federal Securities Laws.* The City agrees that its determination of whether any event listed in subsection (d) is material shall be made in accordance with federal securities laws.

(f) *Termination of Reporting Obligation.* The City reserves the right to terminate their obligation to provide annual financial information and notices of material events, as set forth above, if and when the City is no longer an “obligated person” with respect to the MFA Bonds within the meaning of the Rule, including upon legal defeasance of all MFA Bonds.

(g) *Identifying Information.* All documents provided to the MSRB through EMMA shall be accompanied by the identifying information prescribed by the MSRB.

(h) *Benefit of Bondholders.* The City agrees that its undertaking pursuant to the Rule set forth in this Section is intended to be for the benefit of the Bondholders and shall be enforceable by any Bondholder; provided that, the right to enforce the provisions of this undertaking shall be limited to a right to obtain specific enforcement of the City’s obligations hereunder and any failure by the City to comply with the provisions of this undertaking shall not constitute a default or an event of default with respect to the Bonds.

(i) *Amendments to the Undertaking.* Amendments may be made in the specific types of information provided or the format of the presentation of such information to the extent deemed necessary or appropriate in the judgment of the City, provided that the City agrees that any such amendment will be adopted procedurally and substantively in a manner consistent with the Rule, including any interpretations thereof by the SEC, which, to the extent applicable, are incorporated herein by reference. Such interpretations currently include the requirements that (a)

the amendment may only be made in connection with a change in circumstances that arises from a change in legal requirements, change in law, or change in the identity, nature, or status of the City or the type of activities conducted thereby, (b) the undertaking, as amended, would have complied with the requirements of the Rule at the time of the primary offering of the MFA Bonds, after taking into account any amendments or interpretations of the Rule, as well as any change in circumstances, and (c) the amendment does not materially impair the interests of Bondholders, as determined by parties unaffiliated with the City (such as independent legal counsel), but such interpretations may be changed in the future. If the accounting principles to be followed by the City in the preparing of the Audited Financial Statements are modified, the annual financial information for the year in which the change is made shall present a comparison between the financial statements as prepared on the prior basis and the statements as prepared on the new basis, and otherwise shall comply with the requirements of the Rule, in order to provide information to investors to enable them to evaluate the ability of the City to meet its obligations. A notice of the change in accounting principles shall be sent to the MSRB through EMMA.

(j) *Municipal Advisory Council of the State of Michigan.* The City shall also file by electronic or other means any information or notice required to be filed with the MSRB through EMMA pursuant to this Undertaking in a timely manner with the Municipal Advisory Council of the State of Michigan.

CITY OF DETROIT
County of Wayne
State of Michigan

By _____
Its: Finance Director

Dated: _____, 2014

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Exhibit C

ANNUAL CERTIFICATION OF IMPOSITION OF DEBT MILLAGE LEVY

Exhibit C
ANNUAL CERTIFICATION OF IMPOSITION OF DEBT MILLAGE LEVY

Millage Calculation

Numerator	
Fiscal Year 2015 Interest	\$ 24,753,181
Fiscal Year 2015 Principal	\$ 37,795,000
Projected Bond Sales - Current Year (Interest)	\$ -
Projected Bond Sales - Current Year (Principal)	\$ -
Projected Bond Sales - Next Year (Interest)	\$ -
Projected Bond Sales - Next Year (Principal)	\$ -
Fiscal Year 2015 Debt Service	\$ 62,548,181
Prior Year 2010E BAB Federal Tax Rebates	\$ 3,351,142
Prior Year Real Property Tax Overcollection / (Undercollection)	\$ -
Prior Year Personal Property Tax Overcollection / (Undercollection)	\$ -
Earnings in Escrow Account	\$ -
Change in Escrow Account Funding Balance	\$ -
Total Adjustments	\$ 3,351,142
Tax Levy Requirement	\$ 59,197,039

Denominator	
Total Net Tax Base	\$ 6,025,940,795

Millage	
Tax Rate	0.0098237
Tax Rate (per \$1000 valuation)	9.8237

Chief Financial Officer
City of Detroit

Date

Exhibit D

FORM OF SETTLEMENT ESCROW AGREEMENT

D-1

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CLI-2220387v14

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13-53846-1 Doc 8836-1 Filed 10/27/14 Entered 10/27/14 13:48:25 Page 36 of 42

SETTLEMENT ESCROW AGREEMENT

THIS SETTLEMENT ESCROW AGREEMENT (the "**Agreement**" or "**Settlement Escrow Agreement**"), is dated as of the ____ day of _____, 2014, made by and among the City of Detroit, County of Wayne, State of Michigan (the "**City**"), Ambac Assurance Corporation ("**Ambac**"), Assured Guaranty Municipal Corp. and Assured Guaranty Corp. (together, "**Assured**"), and National Public Finance Guarantee Corporation ("**NPFG**"), and U. S. Bank National Association, Detroit, Michigan (in such capacity, the "**Settlement Escrow Trustee**"). In this Agreement, each of the City, Ambac, Assured, NPFG and the Settlement Escrow Trustee is referred to individually as a "**Party**"; Ambac, Assured, and NPFG (including their successors and assigns) are referred to collectively as the "**Bond Insurers**"; and the City, the Settlement Escrow Trustee and the Bond Insurers are referred to collectively as the "**Parties**."

Capitalized terms not otherwise defined herein shall have the meaning set forth in the UTGO Settlement Agreement (defined herein).

WITNESSETH:

WHEREAS, the City and the Bond Insurers have heretofore entered into a Settlement Agreement, dated XX (the "**UTGO Settlement Agreement**") to consensually resolve their dispute under or in respect of the Prior UTGO Bonds, the Assured/NPFG Action, the AMBAC Action as it relates to the Prior UTGO Bonds, and the UTGO Claims, all arising out of a petition for relief filed by the City pursuant to Chapter 9 of title 11 of the United States Code in the United States Bankruptcy Court for the Eastern District of Michigan;

WHEREAS, if the Effective Date of the Plan does not occur on or prior to September 30, 2014, for any reason other than proximately by reason of the actions or positions taken by any of the Bond Insurers, or their failure to support the Plan as described in Section 3.1 of the UTGO Settlement Agreement, solely in their capacity as the insurers of the Prior UTGO Bonds and not in any other capacity (including, for the avoidance of doubt in their capacity as insurers of any other obligations of the City), the City will be obligated to pay into an escrow to be established with the Settlement Escrow Trustee under this Agreement the October 2014 scheduled interest debt service payment that would otherwise be made on the Restructured UTGO Bonds as if the transaction contemplated by the UTGO Settlement Agreement (other than the MFA Bond issuance) had closed (the "**Pro Forma Restructured UTGO Bonds**"), and any pro rata payments of principal and interest due thereafter, as further described in Section 2.8 of the UTGO Settlement Agreement and herein;

WHEREAS, the City has executed the Debt Millage Escrow Agreement pursuant to which the City will be required, as of the Effective Date, to segregate and deposit the UTGO Tax Levy with the Debt Millage Escrow Trustee;

NOW, THEREFORE, in consideration of the mutual undertakings, provisions and agreements herein contained, the sufficiency of which are hereby acknowledged, and in order to provide for the payment of the Pro Forma Restructured UTGO Bonds should the Effective Date

not occur on or prior to September 30, 2014, and to secure the performance and observance of the conditions and covenants herein set forth and for other valuable consideration, the receipt of which is hereby acknowledged, the City covenants and agrees with the Settlement Escrow Trustee and the Bond Insurers as follows:

ARTICLE I.
ESTABLISHMENT OF FUNDS AND ACCOUNTS

Section 101 Establishment of Settlement Escrow Fund. There is hereby created and established with the Settlement Escrow Trustee, pursuant to Order No. ____ and this Agreement, a single and common trust fund designated the "Settlement Escrow Fund" (the "**Settlement Escrow Fund**").

Section 102 Deposits to the Settlement Escrow Fund.

(a) If the Effective Date of the Plan does not occur on or prior to September 30, 2014 for any reason other than proximately by reason of the actions or positions taken by any of the Bond Insurers, or their failure to support the Plan as described in Section 3.1 of the UTGO Settlement Agreement, solely in their capacity as the insurers of the Prior UTGO Bonds and not in any other capacity (including, for the avoidance of doubt in their capacity as insurers of any other obligations of the City), the City shall pay the Settlement Escrow Trustee, from Debt Millage Revenues, for deposit into the Settlement Escrow Fund the October 2014 scheduled interest debt service payment with respect to the Pro Forma Restructured UTGO Bonds, as shown on Exhibit A, and any pro rata payments of principal and interest due thereafter, as shown on Exhibit A, as if the transaction contemplated by the UTGO Settlement Agreement (other than the MFA Bond issuance) had closed. Any such monies in the Settlement Escrow Fund which would have been payable on October 1, 2014 shall be released to the Bond Insurers on the Effective Date of the Plan. Any other monies then on deposit in the Settlement Escrow Fund shall be transferred on the Effective Date to the Debt Millage Escrow Trustee for deposit in the 2014 UTGO Municipal Obligation Subaccount in the 2014 UTGO Bonds Account established pursuant to the Debt Millage Escrow Agreement.

(b) If the Plan is not effective by March 31, 2015, and the Bankruptcy Court has issued an Approval Order (that is not stayed pending appeal) approving the settlement embodied in the UTGO Settlement Agreement, the monies in the Settlement Escrow Fund will be released and paid to the Bond Insurers in the amounts shown in Exhibit A for each prior interest payment date and the City shall make, or shall cause the Debt Millage Escrow Trustee to make, all subsequent debt service payments on each interest date payment (as shown on Exhibit A) directly to the paying agent for the Prior UTGO Bonds. If an Approval Order is entered but is subject to a stay pending appeal, the City shall continue to pay into the Settlement Escrow Fund the scheduled debt service on the Pro Forma Restructured UTGO Bonds as shown on Exhibit A for so long as such stay remains in effect, and, as soon as such order is no longer subject to stay, shall thereafter apply all monies in the Settlement Escrow Fund first, to immediately reimburse the Bond Insurers for payments of principal and interest made on and after October 1, 2014 with respect to the Prior UTGO Bonds, and thereafter to make payments directly to the Paying Agent for the UTGO Bonds.

(c) Notwithstanding the foregoing, if any Bond Insurer shall have defaulted in its obligation to make payments under its respective Bond Insurance Policy or Policies, any payment required to be made to such Bond Insurer shall be made to the holders of the Prior UTGOs at the direction of the City but only to the extent of any uncured failure or shortfall in the Bond Insurer's payment.

Section 103 Partial Payments; Accounting.

(a) If on any interest payment date amounts held in the Settlement Escrow Fund are less than the amounts due with respect to all Pro Forma Restructured UTGO Bonds (as shown on Exhibit A), such payments shall distributed pro rata based upon the aggregate amount payable to each Bond Insurer. If the City fails to deposit into the Settlement Escrow Fund, or to otherwise pay to the Bond Insurers or holders of the Prior UTGO the amounts required by this Agreement, any deficiencies shall be paid into the Settlement Escrow Fund from the first available amounts of the Aggregate UTGO Tax Levy as provided for in Section 2.4(b)(i) of the UTGO Settlement Agreement, and shall be distributed to, or at the direction of the Bond Insurers, pro rata, as soon as practicable (subject to Section 102(b)) hereof.

(b) The Settlement Escrow Trustee shall keep and maintain a record showing each deposit into the Settlement Escrow Fund, and all transfers of funds made therefrom, which shall be provided to any Bond Insurer upon request.

(c) Any payment to a Bond Insurer shall be paid by wire transfer in immediately available funds into the accounts as shown in Section 501.

ARTICLE II.
INVESTMENT OF FUNDS

Section 201 Permitted Investments. All money held by the Settlement Escrow Fund, without the need for further direction by the City, shall be invested by the Settlement Escrow Trustee in accordance with written instructions from the City in mutual funds registered under the investment company act of 1940, title I of chapter 686, 54 Stat. 789, 15 USC 80a-1 to 80a-3 and 80a-4 to 80a-64, that are at the time of purchase within the highest classification established by not less than two standard rating services and so long as the portfolio of such mutual funds is limited to bonds, and other obligations on which the full and timely payment of principal and interest is unconditionally guaranteed by the full faith and credit of the United States. All investments shall mature or be redeemable at the option of the holder no later than the next interest payment date on the Pro Forma Restructured UTGO Bonds. In the absence of any written direction delivered to the Settlement Escrow Trustee by the City, the Settlement Escrow Trustee shall hold funds uninvested. The Settlement Escrow Trustee shall be entitled to rely on any written direction from the City as to the suitability and legality of the directed investment.

ARTICLE III.
THE SETTLEMENT ESCROW TRUSTEE

Section 301 Powers and Duties of Settlement Escrow Trustee. (a) The Settlement Escrow Trustee may execute any of the trusts or powers hereof and perform any of its duties by or through attorneys, agents, receivers or employees, and shall be entitled to act upon the opinion or advice of its counsel concerning all matters hereof, and may in all cases be reimbursed hereunder for reasonable compensation paid to all such attorneys, agents, receivers and employees as may reasonably be employed in connection with the trust hereof. The Settlement Escrow Trustee may act upon an opinion of counsel and shall not be responsible for any loss or damage resulting from any action or nonaction by it taken or omitted to be taken in good faith in reliance upon such opinion of counsel.

(b) The Settlement Escrow Trustee shall not be responsible for any recital herein, or for the validity of the execution by the City of this Settlement Escrow Agreement, or of any supplements thereto or instruments of further assurance, or for the validity or sufficiency of, or filing of documents related to the security for the Prior UTGO Bonds intended to be secured hereby.

(c) The Settlement Escrow Trustee shall not be responsible or liable for any loss suffered in connection with any investment of funds made by it in accordance with this Settlement Escrow Agreement.

(d) The Settlement Escrow Trustee shall be protected in acting upon any notice, request, consent, certificate, order, affidavit, letter, telegram or other paper or document reasonably believed by it to be genuine and correct and to have been signed or sent by the proper person or persons.

(e) As to the existence or non-existence of any fact or as to the sufficiency or validity of any instrument, paper or proceeding, the Settlement Escrow Trustee shall be entitled to rely upon a certificate believed in good faith to be genuine and correct, signed on behalf of the City or a Bond Insurer by an authorized officer of the City or Bond Insurer, as the case may be, as sufficient evidence of the facts therein contained. The Settlement Escrow Trustee may also accept a similar certificate to the effect that any particular dealing, transaction or action is necessary or expedient, but may at its discretion secure such further evidence deemed necessary or advisable, but shall in no case be bound to secure the same.

(f) The permissive right of the Settlement Escrow Trustee to do things enumerated in this Settlement Escrow Agreement, as amended, shall not be construed as a duty, and the Settlement Escrow Trustee shall not be answerable for other than its gross negligence or willful misconduct. The immunities and exceptions from liability of the Settlement Escrow Trustee shall extend to its officers, directors, employees and agents.

(g) The Settlement Escrow Trustee shall not be required to give any note or surety in respect to the execution of its rights and obligations hereunder.

(h) All moneys received by the Settlement Escrow Trustee shall, until used or applied or invested as herein provided, be held in trust in the manner and for the purpose for which they

were received, but need not be segregated from other funds except to the extent required by this Settlement Escrow Agreement, as amended, or by law. The Settlement Escrow Trustee shall not be under any liability for interest on any moneys received hereunder except such as may be agreed upon.

(i) The Settlement Escrow Trustee shall not be under any obligation to initiate any suit or to take any remedial proceeding under this Settlement Escrow Agreement or to take any steps in the execution of the trusts created by this Settlement Escrow Agreement or in the enforcement of any rights and powers under this Settlement Escrow Agreement until it has been indemnified to its satisfaction against any and all fees, costs and expenses and other reasonable disbursements and against all liability.

(j) The Settlement Escrow Trustee shall have no responsibility or liability with respect to any information, statement or recital in any official statement, offering memorandum or other disclosure material prepared or distributed with respect to the issuance of the Prior UTGO Bonds, except for liability for its own gross negligence or willful misconduct.

(k) The Settlement Escrow Trustee may become the holder of any of the Prior UTGO Bonds with the same rights it would have if it were not Settlement Escrow Trustee, and, to the extent permitted by law, may act as depositary for and permit any of its officers or directors to act as a member of, or in any other capacity with respect to, any committee formed to protect the rights of holders, whether or not such committee shall represent the holders of a majority in principal amount of any of the Prior UTGO Bonds of such series then outstanding.

(l) The Settlement Escrow Trustee shall not be liable for any error of judgment made in good faith by any of its officers, employees, agents or representatives, unless it shall be proved that the Settlement Escrow Trustee was negligent in ascertaining the pertinent facts.

(m) The Settlement Escrow Trustee has no obligation or liability to the holders for the payment of interest on, principal of or redemption premium, if any, with respect to the Prior UTGO Bonds from its own funds; but rather the Settlement Escrow Trustee's obligations shall be limited to the performance of its duties hereunder.

(n) Whether or not therein expressly so provided, every provision of this Agreement or related documents, relating to the conduct or affecting the liability of or affording protection to the Settlement Escrow Trustee shall be subject to the provisions of this Article.

Section 302 Fees and Expenses of Settlement Escrow Trustee. (a) The Settlement Escrow Trustee shall be entitled to reasonable and customary fees for services rendered under this Agreement, as amended, and shall be reimbursed for all expenses reasonably incurred in connection with such services. Such fees and expenses shall be payable by the City and shall be determined in accordance with the Fee Schedule attached as Exhibit E of this Agreement or as otherwise may be agreed to by the City and the Settlement Escrow Trustee. The Settlement Escrow Trustee shall not have a lien for the payment of its fees and expenses upon any of the money deposited with it in accordance with this Agreement.

(b) The City shall be liable for all fees, expenses, charges, losses, costs, liabilities and damages (including reasonable attorneys' or other professional fees) incurred by the Settlement